

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED

(中國 公 共 醫 療 (控 股) 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of China Public Healthcare (Holding) Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Company and its subsidiaries (collectively the “Group”) for the first three months ended 31 March 2012 may record a significant reduction, which is mainly attributable to the decrease in turnover and increase in equity-settled share-based payment.

As the Company is still in the process of finalizing the first quarterly results for the three months ended 31 March 2012, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s first quarter results announcement for the three months ended 31 March 2012 carefully, which is expected to be published on 14 May 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED
Stephen William Frostick
Chairman

Hong Kong, 10 May 2012

As at the date of this announcement, there are three executive Directors, namely Mr. Stephen William Frostick, Mr. Lu Chunming and Mr. Cheng Chun Tak and three independent non-executive Directors, namely Mr. Chang Jun, Mr. Tso Hon Sai, Bosco and Mr. Lee Chi Hwa, Joshua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.