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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 13 JUNE 2012**

The Board is pleased to announce that the ordinary resolutions as set out in the Notice were duly passed by way of poll by the Shareholders at the SGM held on 13 June 2012.

References are made to the circular (the “**Circular**”) of Long Success International (Holdings) Limited (the “**Company**”) and the notice (the “**Notice**”) of a special general meeting (the “**SGM**”) dated 21 May 2012. Unless otherwise specified, capitalised terms used in this announcement shall have the meaning as those defined in the Circular and the Notice.

POLL RESULTS OF THE SGM

The SGM was held on 13 June 2012 to consider the ordinary resolutions as set out in the Notice. The Board is pleased to announce that the ordinary resolutions as set out in the Notice to approve the Subscription (including the allotment and issue of Conversion Shares) and the Refreshment of General Mandate were duly passed by way of poll by the Shareholders at the SGM held on 13 June 2012 and the poll results are set out as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		FOR	AGAINST
1.	(a) To approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder, concerning the Subscription of the Convertible Bonds in the principal amount of HK\$100,000,000.	41,006,880 (100%)	0 (0%)

* For identification purpose only

	(b) To approve, confirm and ratify the creation and issue of the Convertible Bonds by the Company to the Subscriber in accordance with the terms and conditions of the Subscription Agreement and the Convertible Bonds.	41,006,880 (100%)	0 (0%)
	(c) To approve, confirm and ratify the issue and allotment of up to 485,242,666 Conversion Shares pursuant to the terms and conditions of the Subscription Agreement.	41,006,880 (100%)	0 (0%)
	(d) To authorise the Directors for and on behalf of the Company to do all such acts and things as they may in their discretion consider necessary or desirable to carry out the Subscription Agreement and the transactions contemplated thereunder.	41,006,880 (100%)	0 (0%)
2.	To approve the grant of a general mandate to the Directors to issue, allot and deal with new Shares of the Company.	23,069,380 (100%)	0 (0%)

Note: The description of the resolutions is by way of summary only. Please refer to the Circular and Notice for the definitions of the capitalised terms and full text of the resolution.

As more than 50% of the votes casted were in favor of all the resolutions proposed at the SGM, the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the aggregate number of Shares in issue was 157,197,250 Shares.

As stated in the Circular, no Shareholder was required to abstain from voting for or against the ordinary resolution no. 1 in respect of the Subscription (including the allotment and issue of Conversion Shares).

In respect of the Refreshment of General Mandate, as at the date of the SGM, the Directors (excluding independent non-executive Directors) and their associates would abstain from voting in favour of the ordinary resolution no. 2 in respect of the refreshment of Existing General Mandate. Mr. Wong Kam Leong, an executive Director and chairman of the Board, and his respective associates were beneficially interested in an aggregate of 30,206,250 Shares, representing approximately 19.21% of the existing share capital of the Company as at the date of the SGM. As far as the Directors are aware of, save and except for the above, none of the Directors held and Shares as at the date of the SGM. Accordingly, Mr. Wong Kam Leong and his respective associates

had abstained from voting in favour of the ordinary resolution no. 2 in respect of the refreshment of the Existing General Mandate at the SGM. The remaining total number of Shares in issue entitling the holders to attend and vote for or against ordinary resolution no. 2 at the SGM was 126,991,000 Shares, representing approximately 80.79% of the issued share capital of the Company.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer to monitor the vote-taking at the SGM.

By Order of the Board
Long Success International (Holdings) Limited
Wong Kam Leong
Chairman

Hong Kong, 13 June 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Wong Kam Leong, Mr. Wu Shaohong, Mr. Hu Dongguang, Mr. Wu Bingxiang and Dr. Guo Wanda; and four independent non-executive Directors, namely Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert, Mr. Tse Ching Leung and Mr. Wang Qingyi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

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