

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limite	ed		
	ong Success Infuly 2012	ternational (	Holdings) Lin	nited
I. Movements in Authorised Share	Capital			
1. Ordinary Shares		Industry -	– Materials, S	ector – Basic
(1) Stock code: <u>8017</u> D	escription:	Materials		Busic
		of ordinary Shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>30,000</u> ,	000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A			N/A
Balance at close of the month	30,000,	000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> D	escription:			
	S	of ordinary Shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

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2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$30	00,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	157,197,250	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	N/A
Balance at close of the month	157,197,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Bilare option E	chemes of the f	BBCCI)		No. of new shares	No. of new shares of	
option scheme					of issuer issued	issuer which may be	
including EGM					during the month	issued pursuant thereto	
approval date		Movement du	ring the month		pursuant thereto	as at close of the month	
(dd/mm/yyyy) and		Wiovement du	ining the month		_ 1		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$4.88							
(20/02/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000	
(Note 1)							
2.Exercise Price							
HK\$4.96							
(22/02/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000	
(Note 1)				-			
3.Exercise Price							
HK\$3.92							
(02/05/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	250,000	
(Note 1)							
4.Exercise Price							
HK\$3.84							
(09/05/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,587,525	
(Note 1)							
5.Exercise Price							
HK\$4.048							
(17/09/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000	

(27 1)						
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)	NT:1	NT:1	NI:1	NI:1	NT:1	225 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
(Note 1)						
7.Exercise Price						
HK\$3.36 (18/5/2009)						
	Nil	Nil	Nil	Nil	Nil	75 000
Ordinary shares (Note 1)	INII	INII	INII	INII	NII	75,000
8.Exercise Price						
HK\$3.2						
(1/9/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	920,000
(Note 1)	INII	INII	INII	INII	INII	920,000
9.Exercise Price						
HK\$5.72						
$\frac{11003.72}{(30/3/2010)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,050,000
(Note 1)	1111	1111	1111	1111	1111	1,030,000
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,052,500
(Note 1)		1,11				2,002,000
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,100,000
(Note 1)						
		To	otal A. (Ordin	nary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised during the month from exercise of						
options (State currenc	y)		N/A			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HK\$ 22,500,000 22,500,000 Nil Nil 7,500,000 (15/11/2012) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.00 EGM approval date (if applicable) (dd/mm/yyyy) N/A2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued issued pursuant during the Converted month thereto as at Currency of Amount at close /Cancelled Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Unlisted Convertible Note HK\$ 81,680,280 Nil 81,680,280 Nil 40,840,140 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.00 EGM approval date (if applicable) (23/12/2010)(dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-
11/11	1	
	4	
	4	
	4	
shares (Note 1)		
2 274		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(0)		
	1	

ype of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
Rights issue		date : (dd/mm/yyyy)  EGM approval date:				
			( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Open offer	At pilce : currency	Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///	Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///) (Note 1)  Class of shares issuable (///) Shares  Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable over the shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable over the shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/// )

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
		(Note 1)	(	`		
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(			N/A	N/A
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State curren	Issue and allotment	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NY/A
					N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		, <b>, , , , , , , , , , , , , , , , , , </b>			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

For Main Board and GEM listed issuers

N/A

			Γ(	or Main Do	oaru	No. of new	No. of new
	T. CI					shares of issuer	shares of issuer whice may be issued pursuant thereto as a close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)	Ordinary	<u>Y</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
9.	Capital reorganisation		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s			_
			(Pr	eference s (Other			- -
To	otal increase / (decr	ease) in ordinary shares durin	ng the month (i.e. Total of A to E)	):	(1)		
					(2)		
To	otal increase / (decr	ease) in preference shares du	ring the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kam Leong
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.