

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 /07/ 2012
for the month chucu (uu/mm/yyyy).	51/0// 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gayety Holdings Limited
Date Submitted	1/08/2012

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8179</u> Descrip	Gayety Hldgs			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.001	10,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.001	10,000,000.00	
(2) Stock and a N/A Description	tion	N/A		
(2) Stock code : <u>N/A</u> Descrip		11/7		
(2) Stock code . <u>N/A</u> Descrip	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	 N/A
		No. of pref share	capital
Balance at close of	preceding 1	nonth	 
Increase/(decrease)			 
Balance at close of	the month		 

### 3. Other Classes of Shares

Stock code : N/2	ADescription :	N/A	Α
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*HK\$*) : 10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,200,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	heme EGM date Movement during the month yy) and			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
Share OptionSchemeapproved at theEGM on(09/12 /2011 )						
ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>N/A</u>						
( / / ) shares						
(Note 1)		·				
( / / )						
(Note 1)		·				
		Tot	al A. (Ordin		N/A	
				nce shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of			11/21	
options (HK\$)	ing the month			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of a nominal value	Nominal va close o preceding n	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2.	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	- - - - - -	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- _
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / ) shares (Note 1)	-	
2		
shares (Note 1)	-	
3.		
J	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

. Rights issue At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)				
	Issue and allotment				
		( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)				
. Open offer At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable (Note 1)				
Placing At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	N/A
	Class of shares issuable (Note 1)				
Bonus issue	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A

	ype of Issue Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		No. of new shares of issuer issued during the month pursuant thereto N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Varia dividend At price. State	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	
5. 5		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	
5. \$		date : (dd/mm/yyyy) EGM approval date:			N/A	
		EGM approval date:	( / /	)	N/A	
		(dd/mm/yyyy)			$N/\Delta$	
					<b>_</b> // <b>A</b>	N/A
		Class of shares repurchased (Note 1)				
	Repurchase of hares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
	Redemption of hares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8. (	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(			N/A	N/A

	For Main Board	and GEM listed is	nd GEM listed issuers		
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month		
	Class of shares issuable(Note 1)	_			
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
	EGM approval date: ( / / (dd/mm/yyyy)	,			
		<u>N/A</u>	N/A		
	Class of shares issuable(Note 1)	_			
10. Other (Please specify) At price : State currency	Issue and allotment     ( / /     date : (dd/mm/yyyy)	)			
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A		
	Total E. (Ordinary s (Preference s (Other	hares) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by:	Wong Tin King, Richard	
Title: (Director, Sect	Company Secretary retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.