

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31 August 2012	2	
To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Lon	g Success International (Holdings) Lir	nited
	eptember 2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares	Y 1	<u> </u>	D :
(1) Stock code : <u>8017</u> De	scription : Industry Materials	– Materials, S	ector – Basic
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	_Descript	tion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	157,197,250	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	N/A
Balance at close of the month	157,197,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Snare Option S	schemes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM	Movement during the month				during the month	
approval date					pursuant thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
1.Exercise Price	Granieu	Exercised	Cancened	Lapsed		
HK\$4.88						
$\frac{11004.00}{(20/02/2008)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)	INII	INII	INII	INII	NII	200,000
2.Exercise Price						
HK\$4.96						
$\frac{11004.50}{(22/02/2008)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	1111	1111	1111		23,000
3.Exercise Price						
HK\$3.92						
$\frac{11K + 3.92}{(02/05/2008)}$						
	Nil	Nil	Nil	Nil	Nil	250,000
Ordinary shares	INII	INII	INII	INII	INII	230,000
(Note 1) 4.Exercise Price						
HK\$3.84						
						
(09/05/2008)	N7'1	N T'1	N7'1	N7'1	N 7'1	1 505 505
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	1,587,525
(Note 1)						
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

325,000 75,000 920,000
75,000
75,000
75,000
75,000
75,000
020 000
020 000
020 000
020 000
970 000
220,000
1,050,000
1,020,000
3,052,500
3,032,300
1,000,000
1,000,000
2,100,000
2,100,000

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HK\$ 22,500,000 22,500,000 Nil Nil 7,500,000 (15/11/2012) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.00 EGM approval date (if applicable) (dd/mm/yyyy) N/A2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued issued pursuant during the Converted month thereto as at Currency of Amount at close /Cancelled Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Unlisted Convertible Note HK\$ 81,680,280 Nil 81,680,280 Nil 40,840,140 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.00 EGM approval date (if applicable) (23/12/2010)(dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-
11/11	1	
	4	
	4	
	4	
shares (Note 1)		
2 274		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(0)		
	1	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	11/11
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	Ordinar shares			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
		(Note 1)	(`		
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State curren	Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NY/A
					N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		, , , , , , , , , , , , , , , , , , , 			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

N/A

			Γ	or Main Do	oaru	and GEWI fisted is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue						
			Class of shares issuable (Note 1)	Ordinary	<u>'</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sl			
			(Pr	eference sl (Other			-
						, <u> </u>	-
Т	otal ingrassa / (door	ooso) in ordinary shares durie	ng the month (i.e. Total of A to E)		(1)	N/A	
10	nai mercase / (uecr	case, in ordinary snares durin	ig the month (i.e. 10tal of A to E)	·•	(2)	DT / A	
To	otal increase / (decr	ease) in preference shares du	ring the month (i.e. Total of A to	E):	(2)	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kam Leong
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.