

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20120903-F08017-0011

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**Company name:** Long Success International (Holdings) Limited**Stock code (ordinary shares):** 08017

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 September 2012.....

**A. General**Place of incorporation: BermudaDate of initial listing on GEM: 17 August 2000Name of Sponsor(s): Not applicable

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

WONG Kam Leong	(Executive Director)
HU Dongguang	(Executive Director)
WU Bingxiang	(Executive Director)
GUO Wanda	(Executive Director)
NG Kwok Chu, Winfield	(Independent Non-Executive Director)
NG Chau Tung, Robert	(Independent Non-Executive Director)
TSE Ching Leung	(Independent Non-Executive Director)
WANG Qingyi	(Independent Non-Executive Director)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Financial year end date:

Registered address:

Head office and principal place of business:

Web-site address (if applicable):

Share registrar:

Auditors:

There is no party who is entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of the Company.

Not applicable

31 March

Canon's Court,  
22 Victoria Street,  
Hamilton HM 12, Bermuda

26/F., EIB Centre,  
40-44 Bonham Strand,  
Sheung Wan, Hong Kong

<http://www.long-success.com>

Bermuda  
Reid Management Limited  
Argyle House, 41A Cedar Avenue  
Hamilton HM 12, Bermuda

Hong Kong  
Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wan Chai, Hong Kong

Crowe Horwath (HK) CPA Limited  
34/F., The Lee Gardens,  
33 Hysan Avenue  
Causeway Bay, Hong Kong

**B. Business activities**

The Group is principally engaged in manufacturing and sales of paper products, money lending business and biodegradable materials manufacturing.

**C. Ordinary shares**

Number of ordinary shares in issue: 188,197,250

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

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**D. Warrants**

Stock code:	<u>Not applicable</u>
Board lot size:	<u>Not applicable</u>
Expiry date:	<u>Not applicable</u>
Exercise price:	<u>Not applicable</u>
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	<u>Not applicable</u>
No. of warrants outstanding:	<u>Not applicable</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>Not applicable</u>

**E. Other securities**

Details of any other securities in issue.

- (1) Particulars of share options granted by the Company under the Share Option Scheme are as follows:

Date of grant	Exercise price per share HK\$	Share options outstanding as at 13 September 2013	Exercise period
20/02/2008	4.88	200,000	20/02/2008 to 19/02/2018
22/02/2008	4.96	25,000	22/02/2008 to 21/02/2018
02/05/2008	3.92	250,000	02/05/2008 to 01/05/2018
09/05/2008	3.84	1,587,525	09/05/2008 to 08/05/2018
17/09/2008	4.048	675,000	17/09/2008 to 16/09/2018
31/12/2008	2.8	325,000	31/12/2008 to 30/12/2018
18/05/2009	3.36	75,000	18/05/2009 to 17/05/2019
01/09/2009	3.2	920,000	01/09/2009 to 31/08/2019
30/03/2010	5.72	1,050,000	30/03/2010 to 29/03/2020
15/11/2010	3.32	3,052,500	15/11/2010 to 14/11/2020
10/01/2011	3.5	1,000,000	10/01/2011 to 09/01/2021
12/07/2011	3.0	2,100,000	12/07/2011 to 11/07/2021

- (2) Particulars of unlisted convertible note issued by the Company are as follows:

Date of issue	Subscription price per share HK\$	Amount of Convertible note outstanding as at 13 September 2013	Maturity Date
28/12/2010	2.0	40,840,140	27/12/2015

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- (3) Particulars of unlisted warrants issued by the Company are as follows:

Date of issue	Exercise price per warrant HK\$	Number of shares falling to be issued upon exercise of outstanding warrants:	Expiry Date
16/11/2010	3.0	7,500,000	15/11/2012

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

WONG Kam Leong  
Director

Hu Dongguang  
Director

GUO Wanda  
Director

Wu Bingxiang  
Director

NG Kwok Chu, Winfield  
Director

NG Chau Tung, Robert  
Director

TSE Ching Leung  
Director

WANG Qingyi  
Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*