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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 20 SEPTEMBER 2012**

The Board is pleased to announce that the ordinary resolutions as set out in the Notice were duly passed by way of poll by the Shareholders at the SGM held on 20 September 2012.

References are made to the circular (the “**Circular**”) of Long Success International (Holdings) Limited (the “**Company**”) and the notice (the “**Notice**”) of a special general meeting (the “**SGM**”) dated 4 September 2012. Unless otherwise specified, capitalised terms used in this announcement shall have the meaning as those defined in the Circular and the Notice.

POLL RESULTS OF THE SGM

The SGM was held on 20 September 2012 to consider the ordinary resolutions as set out in the Notice. The Board is pleased to announce that the ordinary resolutions as set out in the Notice to approve the Placing of the Convertible Bonds under Specific Mandate were duly passed by way of poll by the Shareholders at the SGM held on 20 September 2012 and the poll results are set out as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		FOR	AGAINST
(i)	To approve, ratify and confirm the CB Placing Agreement and the transactions contemplated thereunder, concerning the Placing of the Convertible Bonds up to an aggregate principal amount of HK\$100,000,000.	67,006,320 (100%)	0 (0%)

* For identification purpose only

(ii)	To approve, ratify and confirm the creation and issuance of the Convertible Bonds by the Company to the Placing Agent in accordance with the terms and conditions of the CB Placing Agreement and the Convertible Bonds.	67,006,320 (100%)	0 (0%)
(iii)	To approve the issuance and allotment of up to 1,250,000,000 Conversion Shares pursuant to the terms and conditions of the CB Placing Agreement.	67,006,320 (100%)	0 (0%)
(iv)	To authorise the Directors for and on behalf of the Company to do all such acts and things as they may in their discretion consider necessary or desirable to carry out the CB Placing Agreement and the transactions contemplated thereunder.	67,006,320 (100%)	0 (0%)

Note: The description of the resolutions is by way of summary only. Please refer to the Circular and Notice for the definitions of the capitalised terms and full text of the resolution.

As more than 50% of the votes casted were in favor of all the resolutions proposed at the SGM, the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the aggregate number of Shares in issue was 188,197,250 Shares.

As stated in the Circular, no Shareholder was required to abstain from voting at the SGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer to monitor the vote-taking at the SGM.

By Order of the Board
Long Success International (Holdings) Limited
Wong Kam Leong
Chairman

Hong Kong, 20 September 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wong Kam Leong, Mr. Hu Dongguang, Mr. Wu Bingxiang and Dr. Guo Wanda; and four independent non-executive Directors, namely Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert, Mr. Tse Ching Leung and Mr. Wang Qingyi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.