



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 October 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Long Success International (Holdings) Limited

Date Submitted 2 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8017</u>	Description : <u>Industry – Materials, Sector – Basic Materials</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>30,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$300,000,000</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>30,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$300,000,000</u>
(2) Stock code : <u>N/A</u>	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>188,197,250</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>188,197,250</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$4.88 (20/02/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	200,000
2.Exercise Price HK\$4.96 (22/02/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	25,000
3.Exercise Price HK\$3.92 (02/05/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	250,000
4.Exercise Price HK\$3.84 (09/05/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,587,525
5.Exercise Price HK\$4.048 (17/09/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

<u>(Note 1)</u>						
<u>6.Exercise Price</u>						
<u>HK\$2.8</u>						
<u>(31/12/2008)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
<u>(Note 1)</u>						
<u>7.Exercise Price</u>						
<u>HK\$3.36</u>						
<u>(18/5/2009)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000
<u>(Note 1)</u>						
<u>8.Exercise Price</u>						
<u>HK\$3.2</u>						
<u>(1/9/2009)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	920,000
<u>(Note 1)</u>						
<u>9.Exercise Price</u>						
<u>HK\$5.72</u>						
<u>(30/3/2010)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,050,000
<u>(Note 1)</u>						
<u>10.Exercise Price</u>						
<u>HK\$3.32</u>						
<u>(15/11/2010)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,052,500
<u>(Note 1)</u>						
<u>11.Exercise Price</u>						
<u>HK\$3.5</u>						
<u>(10/1/2011)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
<u>(Note 1)</u>						
<u>12.Exercise Price</u>						
<u>HK\$3.0</u>						
<u>(12/7/2011)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,100,000
<u>(Note 1)</u>						
Total A. (Ordinary shares)				N/A		
(Preference shares)				N/A		
(Other class)				N/A		
Total funds raised during the month from exercise of options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	HK\$	22,500,000	Nil	22,500,000	Nil	7,500,000
(15 /11/2012)						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary shares				
Subscription price		HK\$3.00				
EGM approval date (if applicable) (dd/mm/yyyy)		N/A				
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.						
				(Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Note	HK\$	81,680,280	Nil	81,680,280	Nil	40,840,140
Stock code (if listed)		Nil				
Class of shares issuable (<i>Note 1</i>)		Ordinary shares				
Subscription price		HK\$2.00				
EGM approval date (if applicable) (dd/mm/yyyy)		(23 /12 /2010)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			Total C. (Ordinary shares) N/A			
			(Preference shares) N/A			
			(Other class) N/A			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (<i>Note 1</i>)		
2. N/A (/ /) shares (<i>Note 1</i>)		
3. N/A (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable <u>Ordinary shares</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Bonus issue	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
5. Scrip dividend	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
6. Repurchase of shares	Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
7. Redemption of shares	Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
8.	Consideration issue	At price : State currency _____	Class of shares issuable <u>Ordinary</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
9.	Capital reorganisation		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
				Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Kam Leong

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*