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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

WITHDRAWAL OF WINDING-UP PETITION

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcements of the Company dated 16 November 2012 and 4 December 2012 in relation to the Winding-up Petition served on the Company (the “Announcements”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board wishes to inform the Shareholders and the potential investors that on 12 December 2012, the solicitors of Concept Capital executed a consent summons with the Company’s solicitors to dismiss or withdraw the Winding-up Petition. The High Court granted leave on 19 December 2012 to have the Winding-up Petition withdrawn.

Save as disclosed above, so far as the Board is aware of, there are no litigation or arbitration proceedings made or threatened to be made against the Company, which would have a significant impact on the business or operations of the Company or would be discloseable under the general obligation imposed by Rules 17.10 of the GEM Listing Rules.

By Order of the Board
Long Success International (Holdings) Limited
Hu Dongguang
Executive Director and Chief Executive Officer

Hong Kong, 27 December 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wong Kam Leong, Mr. Hu Dongguang, Mr. Wong Chung Yan Sammy and Mr. U Keng Tin; and three independent non-executive Directors, namely Mr. Tse Ching Leung, Mr. Cheung Tak Ming Paul, Mr. Fok Po Tin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.

** for identification purpose only*