香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31 December 2012**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Long Success International (Holdings) Limited

Date Submitted: 4 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8017 Description : Industry – Materials, Sector – Basic Materials

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 30,000,000,000 | HK$0.01 | HK$300,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 30,000,000,000 | HK$0.01 | HK$300,000,000 |

(2) Stock code : **N/A** Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

Stock code : **N/A** Description : _____

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

Stock code : **N/A** Description : _____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* : **HK$300,000,000**

## II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | **188,197,250** | **N/A** | **N/A** | **N/A** |
| Increase/ (decrease) during the month | **50,000,000** | **N/A** | **N/A** | **N/A** |
| Balance at close of the month | **238,197,250** | **N/A** | **N/A** | **N/A** |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price HK$4.88 (20/02/2008) Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 200,000 |
| 2.Exercise Price HK$4.96 (22/02/2008) Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 25,000 |
| 3.Exercise Price HK$3.92 (02/05/2008) Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 250,000 |
| 4.Exercise Price HK$3.84 (09/05/2008) Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 1,587,525 |
| 5.Exercise Price HK$4.048 (17/09/2008) Ordinary shares | Nil | Nil | Nil | Nil | Nil | 675,000 |

| | | | | | | |
|---|---|---|---|---|---|---|
| *(Note 1)* | | | | | | |
| 6.Exercise Price HK$2.8 (31/12/2008) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 325,000 |
| *(Note 1)* | | | | | | |
| 7.Exercise Price HK$3.36 (18/5/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 75,000 |
| *(Note 1)* | | | | | | |
| 8.Exercise Price HK$3.2 (1/9/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 920,000 |
| *(Note 1)* | | | | | | |
| 9.Exercise Price HK$5.72 (30/3/2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,050,000 |
| *(Note 1)* | | | | | | |
| 10.Exercise Price HK$3.32 (15/11/2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 750,000 | Nil | 2,302,500 |
| *(Note 1)* | | | | | | |
| 11.Exercise Price HK$3.5 (10/1/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,000,000 |
| *(Note 1)* | | | | | | |
| 12.ExercisePrice HK$3.0 (12/7/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,100,000 |
| *(Note 1)* | | | | | | |
| | | | | Total A. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2.N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3.N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4.N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| | | | Total B. | (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted /Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Unlisted Convertible Note | HK$ | 81,680,280 | 81,680,280 (remark 1) | - | Nil | - |
| Stock code (if listed) | | Nil | | | | |
| Class of shares issuable *(Note 1)* | | Ordinary shares | | | | |
| Subscription price | | HK$2.00 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (23 /12 /2010 ) | | | | | |
| 2. Unlisted Convertible Bonds | HK$ | - | 4,000,000 (remark 2) | 96,000,000 | 50,000,000 | 1,200,000,000 |
| Stock code (if listed) | | Nil | | | | |
| Class of shares issuable *(Note 1)* | | Ordinary shares | | | | |
| Subscription price | | HK$0.08 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( 20 / 9 /2012 ) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C. (Ordinary shares) 50,000,000
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A<br>( / / )<br>shares *(Note 1)* | | |
| 2. N/A<br>( / / )<br>shares *(Note 1)* | | |
| 3. N/A<br>( / / )<br>shares *(Note 1)* | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* | _____ | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 2. Open offer | At price : | State currency _____ | Class of shares issuable *(Note 1)* | _____ | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 3. Placing | At price : | State currency _____ | Class of shares issuable *(Note 1)* | Ordinary shares | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 4. Bonus issue | | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 6. Repurchase of shares | | Class of shares repurchased *(Note 1)* _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 7. Redemption of shares | | Class of shares redeemed *(Note 1)* _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |

For Main Board and GEM listed issuers

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 8. Consideration issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* Ordinary<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 9. Capital reorganisation | | | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| | | | Total E. (Ordinary shares) | N/A | |
| | | | (Preference shares) | N/A | |
| | | | (Other class) | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 50,000,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

(1) The Convertible Note was redeemed on 7 December 2012.

(2) The Convertible Bonds with the total aggregate principal amount of HK$100,000,000 were issued on 6 December 2012 . On 28 December 2012, the Convertible Bonds with the amount of HK$4,000,000 were converted into 50,000,000 shares.

Submitted by: Hu Dongguang

Title: Director
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*