
EXPECTED TIMETABLE

2013
(Note 1)

Price Determination Date on^(Note 2) Monday, 18 February

Announcement of the determination of the Placing Price
and the level of indication of interest in the Placing to be
published on the website of the Stock Exchange at www.hkexnews.hk
and the website of the Company at www.romagroup.com on or about Friday, 22 February

Allotment of the Placing Shares to placees
(or their designated person(s)) on or before Friday, 22 February

Deposit of share certificates for the Placing Shares
into CCASS on^(Note 3) Friday, 22 February

Dealings in the Shares on GEM to commence
at 9:00 a.m. on Monday, 25 February

Notes:

1. All times and dates refer to Hong Kong local times and dates.
2. The Price Determination Date is expected to be on or around Monday, 18 February 2013 and in any event, not later than Monday, 25 February 2013. If, for any reason, the Placing Price is not agreed by 25 February 2013, the Placing will not proceed and will lapse.
3. The share certificates are expected to be issued in the name of HKSCC Nominees Limited. Share certificates for the Placing Shares to be distributed via CCASS will be deposited into CCASS on or about Friday, 22 February 2013 for credit to the respective CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts designated by the Underwriter, the placing agents, the placees or their agents, as the case may be. The Company will not issue any temporary documents of title.
4. If there is any change to the above expected timetable, the Company will make appropriate announcement on the website of the Stock Exchange at www.hkexnews.hk.
5. All share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. Hong Kong time on the Listing Date.

Details of the structure of the Placing, including the conditions thereto, are set out in the section headed "Structure and conditions of the Placing" in this prospectus.