

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)): <u>31 January 20</u>	13	
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Long	Success International (Holdings) Lir	nited
Date Submitted 4 Feb	ruary 2013		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>8017</u> Desc	Industry Materials	– Materials, S	ector – Basic
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$30	00,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	238,197,250	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	N/A
Balance at close of the month	238,197,250	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement di	Movement during the month			as at close of the month	
(dd/mm/yyyy) and	_	Wovement de			_ *		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$4.88							
(20/02/2008)							
Ordinary shares	Nil	Nil	Nil	50,000	Nil	150,000	
(Note 1)							
2.Exercise Price							
HK\$4.96							
(22/02/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000	
(<i>Note 1</i>)			-	-			
3.Exercise Price							
HK\$3.92							
(02/05/2008)							
Ordinary shares	Nil	Nil	Nil	25,000	Nil	225,000	
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	1111	1111	23,000		223,000	
4.Exercise Price							
HK\$3.84							
$\frac{11005.04}{(09/05/2008)}$							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,587,525	
(Note 1)	1111	1111	INII	1111	_ <u>INII</u>	1,367,323	
5.Exercise Price							
HK\$4.048							
							
(17/09/2008)	NI:1	NT:1	NI:1	NI:1	NI'1	<i>(75</i> ,000	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000	

(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
(Note 1)						·
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000
(Note 1)						,
8.Exercise Price						
HK\$3.2						
$\frac{1114$.2}{(1/9/2009)}$						
Ordinary shares	Nil	Nil	Nil	410,000	Nil	510,000
(Note 1)	1111	1111	1111	410,000	1111	310,000
9.Exercise Price						
HK\$5.72						
$\frac{110.03.72}{(30/3/2010)}$						
Ordinary shares	Nil	Nil	Nil	225,000	Nil	825,000
(Note 1)	INII	INII	1111	223,000	INII	623,000
10.Exercise						
Price						
HK\$3.32						
$\frac{115/3.32}{(15/11/2010)}$						
	NE:1	NI:1	NI:1	200,000	NI:1	2.012.500
Ordinary shares	Nil	Nil	Nil	290,000	Nil	2,012,500
(Note 1)						
11.Exercise Price HK\$3.5						
(10/1/2011)	NT:1	NI:1	NT:1	NT:1	NT:1	1 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)	NT'1	NT'1	NT'1	NY'1	NT'1	2 100 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,100,000
(Note 1)		_	. 1	1 ,	NY/ A	
		Т	otal A. (Ordin	-		
			•	ence shares)		
			((Other class)	N/A	
Total funds raised during the month from exercise of						
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares of issuer issued during the which may be Converted month issued pursuant Currency of Amount at close /Cancelled Amount at pursuant thereto as at close amount of preceding during the close of the thereto of the month Class and description outstanding month month month 1. Unlisted Convertible Bonds HK\$ 96,000,000 96,000,000 1,200,000,000 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (20/9/2012)(dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

ype of Issue Rights issue	At price : State currency	date: (dd/mm/yyyy)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:)		
Rights issue		date : (dd/mm/yyyy) EGM approval date:)		
		Dom approvar date.	(
		(30/11111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	Ordinary shares	<u>Y</u>		
Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		At pince : currency	Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Open offer At price: State currency At price: State currency Class of shares issuable (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / / (mm/yyyy)) At price: State currency Issue and allotment (/ / / (mm/yyyy)) State (/ / / (mm/yyyy)) EGM approval date: (/ / / (mm/yyyy))	Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Shares Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable or shares (Note 1) Class of shares issuable or shares (Note 1) State (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
		(Note 1)		,		
4.	Bonus issue	Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(2.2			N/A	N/A
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		•			<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue				i Mani B	<u>oaru</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (C	Ordinary seference seference seference	share	s) N/A	- - -
То	otal increase / (decr	ease) in ord	inary shares du	uring the month (i.e. Total of A to E)	:	(1)		
						(2)		
To	otal increase / (decr	ease) in pre	ference shares	during the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kam Leong
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.