

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Long Success International (Holdings) Limited

Stock code (ordinary shares): 08017

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 February 2013

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 17 August 2000

Name of Sponsor(s): Not applicable

| | |
|---|--|
| Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive) | <u>WONG Kam Leong</u> (Executive Director) <u>SIU Chi Keung</u> (Executive Director) <u>LU Shiyong</u> (Executive Director) <u>HO Lok Cheong</u> (Independent Non-Executive Director) <u>TAM Yuk Sang, Sammy</u> (Independent Non-Executive Director) <u>NG Chi Yeung, Simon</u> (Independent Non-Executive Director) |
|---|--|

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| | |
|---|--|
| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | There is no party who is entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of the Company. |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | Not applicable |
| Financial year end date: | 31 March |
| Registered address: | Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda |
| Head office and principal place of business: | Unit 6, 9/F., Tower A, Hunghom Commercial Centre, 39 Ma Tau Road, Hunghom, Kowloon. |
| Web-site address (if applicable): | http://www.long-success.com |
| Share registrar: | <u>Bermuda</u> Reid Management Limited Argyle House, 41A Cedar Avenue Hamilton HM 12, Bermuda <u>Hong Kong</u> Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong |
| Auditors: | Crowe Horwath (HK) CPA Limited 34/F., The Lee Gardens, 33 Hysan Avenue Causeway Bay, Hong Kong |

B. Business activities

The Group is principally engaged in manufacturing and sales of paper products, money lending business and biodegradable materials manufacturing.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

C. Ordinary shares

Number of ordinary shares in issue: 310,697,250

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.

(1) Particulars of share options granted by the Company under the Share Option Scheme are as follows:

| Date of grant | Exercise price per share HK\$ | Share options outstanding as at 28 February 2013 | Exercise period |
|----------------------|--|---|--------------------------|
| 20/02/2008 | 4.88 | 150,000 | 20/02/2008 to 19/02/2018 |
| 22/02/2008 | 4.96 | 25,000 | 22/02/2008 to 21/02/2018 |
| 02/05/2008 | 3.92 | 225,000 | 02/05/2008 to 01/05/2018 |
| 09/05/2008 | 3.84 | 1,587,525 | 09/05/2008 to 08/05/2018 |
| 17/09/2008 | 4.048 | 675,000 | 17/09/2008 to 16/09/2018 |
| 31/12/2008 | 2.8 | 325,000 | 31/12/2008 to 30/12/2018 |
| 18/05/2009 | 3.36 | 75,000 | 18/05/2009 to 17/05/2019 |
| 01/09/2009 | 3.2 | 510,000 | 01/09/2009 to 31/08/2019 |
| 30/03/2010 | 5.72 | 825,000 | 30/03/2010 to 29/03/2020 |
| 15/11/2010 | 3.32 | 2,012,500 | 15/11/2010 to 14/11/2020 |
| 10/01/2011 | 3.5 | 1,000,000 | 10/01/2011 to 09/01/2021 |
| 12/07/2011 | 3.0 | 2,100,000 | 12/07/2011 to 11/07/2021 |

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

- (2) Particulars of unlisted convertible bonds issued by the Company are as follows:

| Date of issue | Subscription price per share HK\$ | Amount of Convertible note outstanding as at 28 February 2013 | Maturity Date |
|----------------------|--|--|----------------------|
| 6/12/2012 | 0.08 | 1,137,500,000 | 31/8/2015 |

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

WONG Kam Leong
Director

LU Shiyu
Director

SIU Chi Keung
Director

HO Lok Cheong
Director

NG Chi Yeung, Simon
Director

TAM Yuk Sang, Sammy
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*