

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
	Success International rch 2013	(Holdings) Lir	mited		
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares	Industry	– Materials, S	ector – Basic		
(1) Stock code : <u>8017</u> Desc	eription : Material		ector – Basic		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000		
(2) Stock code : <u>N/A</u> Desc	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	-				
Increase/(decrease)		_			
Balance at close of the month					

**28 February 2013** 

Stock code:	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	_Descript	tion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding m		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	238,197,250	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	72,500,000	N/A	N/A	N/A
Balance at close of the month	310,697,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

ars of share n scheme ling EGM				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
	Movement du	ring the month		as at close of the month	
	Wovement de	iring the month		_	
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	150,000
				_	
Nil	Nil	Nil	Nil	Nil	25,000
		-	-		
Nil	Nil	Nil	Nil	Nil	225,000
Nil	Nil	Nil	Nil	Nil	1,587,525
1111	1111	1111	1111		1,307,323
Nil	Nil	Nil	Nil	Ni1	675,000
	Nil	Granted Exercised   Nil Nil   Nil Nil   Nil Nil   Nil Nil	Nil Nil Nil   Nil Nil Nil   Nil Nil Nil   Nil Nil Nil	Granted     Exercised     Cancelled     Lapsed       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil	Movement during the month       Granted     Exercised     Cancelled     Lapsed       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil       Nil     Nil     Nil     Nil

(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
( <i>Note 1</i> )	<u> </u>	<u> </u>	<u> </u>			
7.Exercise Price						
HK\$3.36						
$\frac{118 + 5.30}{(18/5/2009)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000
(Note 1)	INII	INII	INII	INII	INII	75,000
'						
8.Exercise Price						
HK\$3.2						
(1/9/2009)	X 7 11	X 7 ' 1	X 7'1	3.711	N.T.1	<b>5</b> 10.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	510,000
(Note 1)						
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	825,000
(Note 1)						
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,012,500
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,100,000
(Note 1)	1111	1111	1111		1111	2,100,000
(1.000 1)		To	otal A. (Ordin	nary shares)	N/A	
		N/A				
Total funda	ina tha	avaz-! · C	((	Other class)	1 V/ /\frac{1}{2}	
Total funds raised dur options (State currence		roin exercise of	N/A			
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / )	<u> </u>					<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2.N/A						
	-					
( / / )						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.N/A	( / /	)				
3.11/11	- -					
				· <del></del>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.N/A	( / /	)				
4.N/A	_					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /					
		Total	`	nary shares) N/A		<del>-</del>
				ence shares) N/A Other class) N/A		_
			(	Onici Class) IN/A	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares of issuer issued during the which may be Converted month issued pursuant Currency of Amount at close /Cancelled Amount at pursuant thereto as at close amount of preceding during the close of the thereto of the month Class and description outstanding month month month 1. Unlisted Convertible Bonds HK\$ 96,000,000 5,000,000 91,000,000 62,500,000 1,137,500,000 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (20/9/2012) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 62,500,000 (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

shares of issuer shares of issued during the issuer whice month pursuant may be thereto issued pursuant thereto as a	Ot	ner Movements in Is	ssued Share Capital				
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At price: State (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  M/A N/A  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Shares  State (/ / / )  EGM approval date: (/ / / )		Type of Issue				shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note I)  1. Saue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At price: State (dd/mm/yyyy)  Class of shares issuable (/ / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable (/ / / )  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (Mote I)  Issue and allotment date: (Mote I)  EGM approval date: (Mote I)  EGM approval date: (Mote I)  EGM approval date: (Mote I)							
EGM approval date: (// )    Class of shares issuable   N/A   N/A	1.	Rights issue		Issue and allotment	( / / )		
Class of shares issuable (Note 1)  2. Open offer At price: State currency			·	EGM approval date:	( / / )		
2. Open offer  At price: State currency  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  M/A  N/A  Class of shares issuable Ordinary shares  ( / / )  N/A  N/A  State ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( N/A )  ( / / )				(dd/llilli/yyyy)		N/A	N/A
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  State currency  Class of shares issuable Ordinary shares (Note 1)  Issue and allotment (26/2/2013) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (N/A)				Class of shares issuable			
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable Ordinary shares  (Note 1)  Sixue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (M/A )  (dd/mm/yyyy)			Stata	,	( / / )		
Class of shares issuable Ordinary shares  3. Placing  At price: State O.385 currency  At price: State O.385 currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (N/A)  EGM approval date: (N/A)	2.	Open offer					
Class of shares issuable Ordinary shares  3. Placing  At price: State HK\$  0.385 currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (N/A)  (dd/mm/yyyy)					( / / )	27/4	27/4
3. Placing  At price: State Ourrency  At price: State Ourrency  Bissue and allotment Outreast						N/A	<u>N/A</u>
3. Placing 0.385 currency date: (dd/mm/yyyy)  EGM approval date: (N/A) (dd/mm/yyyy)							
EGM approval date: ( N/A ) (dd/mm/yyyy)	3.	Placing			(26/2/2013)		
				EGM approval date:	( N/A )	10.000.000	<b></b>
	<u></u>						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	<u> </u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
8.	Consideration issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				eference	share	es) 10,000,000 es) N/A ss) N/A	
		\	ing the month (i.e. Total of A			(1) 72,500,	200

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Siu Chi Keung
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.