

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30 April 2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Long Success International (Holdings) Limited
Date Submitted	6 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8017</u> Descri	iption :	Industry – Materials, Sector – Basic Materials			
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	30,000,0	00,000	HK\$0.01	HK\$300,000,000	
Increase/(decrease)	N/A			N/A	
Balance at close of the month	30,000,0	00,000	<u>HK\$0.01</u>	HK\$300,000,000	
(2) Stock code : <u>N/A</u> Descri	iption :				
		ordinary aares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)			-	
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	685,697,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	100,000,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	785,697,250	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share		chemes of the is	5461)		No. of new	No. of new shares
					shares of issuer	of issuer which
option scheme						
including EGM approval date					issued during the month	may be issued pursuant thereto
(dd/mm/yyyy) and -		Movement du	ring the month	pursuant thereto		
class of shares					pursuant mereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1.Exercise Price	Glaitteu	Exercised	Calicelleu	Lapseu		
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	125,000
(Note 1)						
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	225,000
(Note 1)	1111	1111		1111	1111	225,000
4.Exercise Price						
HK\$3.84						
(09/05/2008)	NT'1	NT'1	<b>N</b> T'1	NT'1	٦.٢٠١	1 507 500
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,587,500
(Note 1)						
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

<i>(Note 1)</i> 6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
(Note 1)						
7.Exercise Price						
HK\$3.36						
(18/5/2009) Ordinary shares	Nil	Nil	Nil	Nil	Nil	37,500
(Note 1)	INII	1111	1111	1111	1111	57,500
8.Exercise Price						
HK\$3.2						
(1/9/2009)						
Ordinary shares	Nil	Nil	Nil	35,000	Nil	437,500
(Note 1)						
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	825,000
(Note 1)						
10.Exercise						
Price HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	50,000	Nil	1,962,500
(Note 1)	1111	1111	1111	50,000	1111	1,902,500
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)	3.1.1	271	3.7.1	א דיו	7.1	700.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)			Total A (Ord	inory charac)	N/A	
			Total A. (Ord (Prefe	rence shares)	N/A N/A	-
			· ·	(Other class)	N/A N/A	_
Total funds raised durin	g the month fr	om exercise of			1 1/ L 1	_
options (State currency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.N/A</u>	( / )	/				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4.N/A	( / )	/ )				
T,1 V/ / 1						
( / / ) Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )			<b>X</b>	
				Ordinary shares reference shares		
			(I	(Other class		
				``		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HK\$	61,000,000	8,000,000	53,000,000	100,000,000	662,500,000
Stock code (if listed) Class of shares	Nil					
issuable (Note 1)	Ordinary sh	nares				
Subscription price	HK\$0.0	8				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(20 /9 /20)	12)				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Stock and (if listed)						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
				(Ordinary sha		00,000
				(Preference sha (Other cl		/A //A
					<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
		·
2. N/A		
	-	
		·
3. N/A		
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements Type of Issue	III Issued 3	nare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
1.	Rights issue	At price :	State	(Note 1) Issue and allotment	( / /	)		
1.	Trights issue	n price .	currency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Tura di ana					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of shares issuable (Note 1)					
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

				For Mai	For Main Board and GEM listed issuers				
	Turce of Louis				sh issu du r ກຸບ	of new nares of er issued ring the nonth ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue								
			Class of shares issuable (Note 1)	<u>Ordinary</u>					
8.	Consideration A issue	t price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A		
					_	1.1/2.1			
			Class of shares issuable (Note 1)	i	_				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4		
						N/A	<u>N/A</u>		
			Class of shares issuable (Note 1)	š	-				
10.	Other (Please specify) A	t price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A		
			Total E.	(Ordinary (Preference (Othe		N/A N/A N/A	Δ		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Siu Chi Keung</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

*Notes* :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.