

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	ong Success I	International (Holdings) Lim	ited	
I. Movements in Authorised Share	Capital				
1. Ordinary Shares (1) Stock code : 8017	Description:	Industry - <u>Materials</u>	– Materials, Se	ctor – Basic	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th 30,0	000,000,000	HK\$0.01	HK\$300,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	30,0	000,000,000	HK\$0.01	HK\$300,000,000	
(2) Stock code : N/A	Description:				
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

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Stock code:	N/A	Description:			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)			-	
Balance at close of	the month	ı			
3. Other Classes of	Shares				
Stock code:	N/A	Description :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)			-	
Balance at close of	the month	ı			
Fotal authorised sh	are capital	at the end of the	month (State	HK\$300,000,	000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	•		shares	of shares
Balance at close of preceding month	860,697,250	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	860,697,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			No. of new shares of issuer issued during the month pursuant thereto			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Exercise Price						
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	112,500	Nil	12,500
(Note 1)						
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	225,000	Nil	Nil
(Note 1)						
4.Exercise Price						
HK\$3.84						
(09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,587,500
(Note 1)						
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

(Note 1)							
6.Exercise Price							
HK\$2.8							
(31/12/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000	
(Note 1)							
7.Exercise Price							
HK\$3.36							
(18/5/2009)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	37,500	
(Note 1)						- · · · · · · · · · · · · · · · · · · ·	
8.Exercise Price							
HK\$3.2							
(1/9/2009)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	437,500	
(Note 1)						127,200	
9.Exercise Price							
HK\$5.72							
(30/3/2010)							
Ordinary shares	Nil	Nil	Nil	100,000	Nil	175,000	
(Note 1)				100,000	1111	173,000	
10.Exercise							
Price							
HK\$3.32							
$\frac{11003.32}{(15/11/2010)}$							
Ordinary shares	Nil	Nil	Nil	250,000	Nil	1,512,500	
(Note 1)	INII	1111	INII	230,000	INII	1,312,300	
11.Exercise Price							
HK\$3.5							
(10/1/2011)							
	NT:1	NT:1	NT:1	NT:1	NT:1	1 000 000	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000	
(Note 1)							
12.ExercisePrice							
HK\$3.0							
(12/7/2011)	N T' 1	3.711	3 T11	3 T11	3 ***	700 000	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000	
(Note 1)			T-4-1 A (O 1	:1 ×	NT/A		
	Total A. (Ordinary shares)		N/A N/A	_			
			*	(Preference shares)		_	
				(Other class)	N/A	_	
Total funds raised durin		om exercise o					
options (State currency)			N/A	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercise during t month	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.N/A	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4.N/A						
(/ /) Stock code (if listed) Class of shares issuable					_	_
(Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		(O. ".		
			Total B.	(Ordinary share (Preference share		
				(Other clas		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer which shares of issuer may be issued Amount at Converted issued during pursuant thereto Currency of close of /Cancelled Amount at the month as at close of the amount preceding during the close of the pursuant thereto month Class and description outstanding month month month 1. Unlisted Convertible Bonds HK\$ 47,000,000 47,000,000 587,500,000 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (20 / 9 / 2012) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) C. (Ordinary shares) ______(Preference shares) _____ N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share option sememes)		
	No. of new shares of issuer issued during	No. of new shares
		of issuer which may
	the month pursuant	be issued pursuant
	thereto	thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy),		of the month
if applicable, and class of shares issuable:		of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 1N/A	-	
$(\ / \ / \)$		
shares (Note 1)		
3. N/A		
3. 17/11	-	
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
		-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			Class of shares issuable (<i>Note 1</i>)	-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
		At price State	Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency ———	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of	_	Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/ /			
	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						_	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,11111,13,3,3,7)			N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)	Ordinary			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference (Oth	shar	res) N/.	A
То	otal increase / (decrease) in ordinary shares	during the month (i.e. Total of	f A to E):		(1) N/A	A
					(2) N/A	
To	otal increase / (decrease) in preference share	es during the month (i.e. Total	of A to E)	:	N/A	
To	otal increase / (decrease) in other classes of	shares during the month (i.e. 7	Total of A	to E)	: N/A	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Wai Leung
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.