Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31 July 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Long Success International (Holdings) Limited

Date Submitted   5 August 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   8017   Description :   Industry – Materials, Sector – Basic Materials

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	30,000,000,000	HK$0.01	HK$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	HK$0.01	HK$300,000,000

(2) Stock code :   **N/A**   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : **N/A** Description :			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : **N/A** Description :			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :   **HK$300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	860,697,250	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000,000	N/A	N/A	N/A
Balance at close of the month	1,060,697,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month Granted	Exercised	Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Exercise Price HK$4.88 (20/02/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	12,500
2.Exercise Price HK$4.96 (22/02/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	Nil
3.Exercise Price HK$3.92 (02/05/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	Nil
4.Exercise Price HK$3.84 (09/05/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	337,500	Nil	1,250,000
5.Exercise Price HK$4.048 (17/09/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

(Note 1) 6.Exercise Price HK$2.8 (31/12/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	325,000
(Note 1) 7.Exercise Price HK$3.36 (18/5/2009) Ordinary shares	Nil	Nil	Nil	37,500	Nil	Nil
(Note 1) 8.Exercise Price HK$3.2 (1/9/2009) Ordinary shares	Nil	Nil	Nil	37,500	Nil	400,000
(Note 1) 9.Exercise Price HK$5.72 (30/3/2010) Ordinary shares	Nil	Nil	Nil	150,000	Nil	25,000
(Note 1) 10.Exercise Price HK$3.32 (15/11/2010) Ordinary shares	Nil	Nil	Nil	187,500	Nil	1,325,000
(Note 1) 11.Exercise Price HK$3.5 (10/1/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1) 12.ExercisePrice HK$3.0 (12/7/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000

(Note 1)

Total A. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Total funds raised during the month from exercise of options (State currency)   N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B.　(Ordinary shares) _____ N/A

(Preference shares) _____ N/A

(Other class) _____ N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HK$	47,000,000	16,000,000	31,000,000	200,000,000	387,500,000
Stock code (if listed)	Nil					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$0.08					
EGM approval date (if applicable) (dd/mm/yyyy)	(20 /9 /2012)					
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares)   200,000,000
              (Preference shares)   N/A
              (Other class)   N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. N/A (/ /) shares *(Note 1)*		
3. N/A (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ————	Class of shares issuable ———— *(Note 1)*			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
2. Open offer	At price :	State currency ————	Class of shares issuable ———— *(Note 1)*			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
3. Placing	At price :	State currency ————	Class of shares issuable ———— *(Note 1)*			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
4. Bonus issue	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
5. Scrip dividend At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6. Repurchase of shares	Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7. Redemption of shares	Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price :	State currency ———	Class of shares issuable *(Note 1)* Ordinary		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
9. Capital reorganisation			Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify)	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Wong Wai Leung

Title: Secretary
          (Director, Secretary or other duly authorised officer)

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Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*