

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 14 August 2013 (the “Prospectus”) issued by Gamma Logistics Corporation (the “Company”) for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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GAMMA LOGISTICS CORPORATION

伽瑪物流集團 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8310)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Company in connection with the Prospectus.

The Company would like to clarify that:

1. As disclosed on page 85 of the Prospectus, CFS Warehouse & Transportation Limited (“CFS”) was renamed as Sagawa Express (H.K.) Company Limited (“Sagawa”). The references to CFS and Sagawa on page 204 of the Prospectus under the biographical details of Mr. Lo Wong Fung refer to one and the same company instead of two distinct companies. The difference in the description of the business of CFS (provision of warehouse and transportation services) and Sagawa (provision of logistics solution) reflects its further business development after the change in its control from Mr. Lo Wong Fung and the other shareholders to a Hong Kong subsidiary of a leading transportation services group headquartered in Japan.
2. In the Prospectus, the Company has made an inadvertent mistake in using the title “Dr.” instead of “Mr.” for Mr. Lo Wong Fung in view of his being a Visiting Professor of Shanghai Maritime University for the past 11 years. Mr. Lo Wong Fung, Chairman and an executive Director, has not attained or possessed any doctorate degree. The Group will adopt “Mr. Lo Wong Fung” as his reference in the Group’s future publications.

The Directors are of the view that the clarification set out above is not material to the Placing and the Group. The Directors wish to affirm that all material information relevant to the Placing and the Group has been disclosed in the Prospectus in accordance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the GEM Listing Rules. The Directors consider that the above information does not constitute material information that would require the issuance of a supplemental prospectus under Rule 14.24 of the GEM Listing Rules.

By order of the Board
Gamma Logistics Corporation
Lo Wong Fung
Chairman

Hong Kong, 16 August 2013

As at the date of this announcement, the executive Directors are Mr. Lo Wong Fung, Mr. Lo Ka Man and Ms. Leung Wai Ching; and the independent non-executive Directors are Mr. Lam Ying Hung, Andy, Mr. Zschiesche Gustav and Mr. Hung Chiu Shing, Wilson.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk. This announcement and a copy of the Prospectus will also be published on the Company's website at www.gamma-corporation.com.

* *For identification purpose only*