

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges a	nd Clearing	g Limited		
Name of Issuer Date Submitted	Gayety F 2/9/2013	Holdings Limited		
I. Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 8179	Descrip	tion:	Gayety l	Hldgs
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	100,000,000,000	0.001	100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		100,000,000,000	0.001	100,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	Λ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

31/8/2013

### 2. Preference Shares

Stock code:	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		
Increase/(decrease	)		_	
Balance at close of	f the month			_
3. Other Classes of	f Shares			
3. Other Classes of Stock code :	f Shares N/A	Description :	N/A	A
		Description :  No. of other classes of shares	Par value (State	A Authorised share capital (State currency)
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A  f preceding mo	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,200,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	option scheme including EGM			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
Share Option Scheme approved at the EGM on (09/12/2011)						
ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares						
(Note 1)						
( / / ) shares (Note 1)						

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	ng the month		issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
N/A						
( / / ) shares						
(Note 1)						
( / / )						
(Note 1)						
		To		ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (HK\$)	ing the month	from exercise o	f 	N/A	<u></u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	No. of new shares of issuer issued during the month pursuant al value thereto e of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -		
(if applicable)				
(dd/mm/yyyy)	( / / )	-		
Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-		
3.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_		
4.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price		<u>-</u> -		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-		
	Tota	al B. (Ordinary sha		_
		(Preference sha (Other cl	· -	_
		(Other Cl	ass) N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u></u>					
C411-(:f1:-4-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , )					
	_					
				-		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
J.						
Stock code (if listed)				-		
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
_						
Stock code (if listed)						
Class of shares						
is suable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			_
				nce shares)		-
			((	Other class)	1 <b>N</b> / A	=

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
shares (Note 1)		
2		
	1	
( / / )		
shares (Note 1)	1	
3.		
	1	
	4	
ahama (Nata 1)	-	
shares (Note 1)		
T ( 1D (O 1' 1 )	DI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

N/A

N/A

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of shares of is suer is sued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable --(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable -(Note 1) At price: State ( / / Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1, pe of 1884e					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/iiiiivyyyy)		N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/llillvyyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(00, 111111 y y y y )		N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto c close of mont	s of which be ed ant as at f the
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	′/)			
			′ / )			
		(dd/mm/yyyy)		N/A	N	J/A
		Class of shares issuable — (Note 1)				
10.	Other (Please specify) At price: State currency	Is sue and allotment date: (dd/mm/yyyy)	′ / )			
		EGM approval date: (dd/mm/yyyy)	′/)	N/A	N	J/A
		Total E. (Ord in	nary share	s) N/A		
		(Pre fere	ence shares Other class	s) N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		· -	N/A	
				· -	N/A	
	otal increase / (decrease) in preference shares during				N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
$(T$	These figures should be the same as the relevant figur	es under II above ("Movements	s in Issued	Share Capita	l").)	

Remarks (if any):	
Submitted by:	Wong Tin King, Richard
Title:	Company Secretary
(Director, Secr	retary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.