

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2013

To: Hong Kong Exchanges and Cle	aring Limited	1		
	g Success Interpretation		Holdings) Lim	ited
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares (1) Stock code: 8017 Dec	scription :	Industry - Materials	– Materials, Se	ctor – Basic
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000	0,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	1	N/A		N/A
Balance at close of the month	30,000	0,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A De	scription:			
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description	:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)			-	
Balance at close	e of the month	h			
2 04 01	s of Shares				
3. Other Classes	or bliares				
3. Other Classes Stock code:	N/A	Description	:		
	·	Description	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A		No. of other	(State	capital
	N/A e of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,060,697,250	N/A	N/A	N/A
Increase/ (decrease) during the month	12,500,000	N/A	N/A	N/A
Balance at close of the month	1,073,197,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	
class of shares issuable					month	
1.Exercise Price HK\$4.88 (20/02/2008)				1		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,500
(Note 1) 2.Exercise Price HK\$4.96 (22/02/2008)						,
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 3.Exercise Price HK\$3.92 (02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 4.Exercise Price HK\$3.84 (09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(Note 1) 5.Exercise Price HK\$4.048 (17/09/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	325,000	Nil	Nil
(Note 1)		-		·		-
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111				1111	
8.Exercise Price						
HK\$3.2						
$\frac{111095.2}{(1/9/2009)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
$\frac{Ordinary shares}{(Note 1)}$	1111	1111	1111	1111	1111	400,000
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
	NI:1	Nil	NE1	NI:1	NE1	25 000
Ordinary shares	Nil	INII	Nil	Nil	Nil	25,000
(Note 1)						
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)	NT'1	<b>N</b> T'1	N7'1	575.000	N.T'1	750,000
Ordinary shares	Nil	Nil	Nil	575,000	Nil	750,000
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	300,000	Nil	400,000
(Note 1)						
			Total A. (Oro	•	N/A	_
			(Prefe	erence shares)	N/A	=
				(Other class)	N/A	_
Total funds raised durin		om exercise of				
options (State currency)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer which shares of issuer may be issued Amount at Converted issued during pursuant thereto Currency of close of /Cancelled Amount at the month as at close of the amount preceding during the close of the pursuant thereto month Class and description outstanding month month month 1. Unlisted Convertible Bonds HK\$ 31,000,000 1,000,000 30,000,000 12,500,000 375,000,000 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (20 / 9 / 2012 ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 12,500,000 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share option senemes)		
	No. of new shares of issuer issued during	No. of new shares
		of issuer which may
	the month pursuant	be issued pursuant
	thereto	thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy),		of the month
if applicable, and class of shares issuable:		of the month
1. <u>N/A</u>	_	
( / / )		
shares (Note 1)	1	
O NI/A		
2. <u>N/A</u>	4	
shares (Note 1)		
3. N/A		
J. 1VA	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1	her Movements	in Issued S	hare Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
		At price State	Issue and allotment	( / /	)		
5.	Scrip dividend	At price : currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>X</b> Y/.	<b>37</b> / •
						N/A	N/A

For Main Board and GEM listed issuers

N/A

						is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )	Ordinary			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	IV/A
				Class of shares issuable ( <i>Note 1</i> )		_		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordinary Preference (Othe		N/	A
To	otal increase / (dec	crease) in o	ordinary shares	during the month (i.e. Total of	A to E):		(1) 12,	500,000
							(2) N/A	A
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Wai Leung
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.