



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 September 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Long Success International (Holdings) Limited

Date Submitted 2 October 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

| (1) Stock code : <u>8017</u> Description : <u>Industry – Materials, Sector – Basic Materials</u> |  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|--|--|------------------------|--|---|
| Balance at close of preceding month  |  | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$300,000,000</u>                                |
| Increase/(decrease)  |  | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month  |  | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$300,000,000</u>                                |
| (2) Stock code : <u>N/A</u> Description : _____  |  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  |  | _____                  | _____                                  | _____   |
| Increase/(decrease)  |  | _____                  |  | _____   |
| Balance at close of the month  |  | _____                  | _____                                  | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$300,000,000**

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|   |            |            |            |               |                            |                  |
|---|------------|------------|------------|---------------|----------------------------|------------------|
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>6.Exercise Price</u>   |            |            |            |               |                            |                  |
| <u>HK\$2.8</u>  |            |            |            |               |                            |                  |
| <u>(31/12/2008)</u>   |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>Nil</u>       |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>7.Exercise Price</u>   |            |            |            |               |                            |                  |
| <u>HK\$3.36</u>   |            |            |            |               |                            |                  |
| <u>(18/5/2009)</u>  |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>Nil</u>       |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>8.Exercise Price</u>   |            |            |            |               |                            |                  |
| <u>HK\$3.2</u>  |            |            |            |               |                            |                  |
| <u>(1/9/2009)</u>   |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>400,000</u>   |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>9.Exercise Price</u>   |            |            |            |               |                            |                  |
| <u>HK\$5.72</u>   |            |            |            |               |                            |                  |
| <u>(30/3/2010)</u>  |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>25,000</u> | <u>Nil</u>                 | <u>Nil</u>       |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>10.Exercise Price</u>  |            |            |            |               |                            |                  |
| <u>HK\$3.32</u>   |            |            |            |               |                            |                  |
| <u>(15/11/2010)</u>   |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>750,000</u>   |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>11.Exercise Price</u>  |            |            |            |               |                            |                  |
| <u>HK\$3.5</u>  |            |            |            |               |                            |                  |
| <u>(10/1/2011)</u>  |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>1,000,000</u> |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
| <u>12.Exercise Price</u>  |            |            |            |               |                            |                  |
| <u>HK\$3.0</u>  |            |            |            |               |                            |                  |
| <u>(12/7/2011)</u>  |            |            |            |               |                            |                  |
| Ordinary shares   | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>    | <u>Nil</u>                 | <u>400,000</u>   |
| <i>(Note 1)</i>   |            |            |            |               |                            |                  |
|   |            |            |            |               | Total A. (Ordinary shares) | <u>N/A</u>       |
|   |            |            |            |               | (Preference shares)        | <u>N/A</u>       |
|   |            |            |            |               | (Other class)              | <u>N/A</u>       |
| Total funds raised during the month from exercise of options (State currency) |            |            |            |               | <u>N/A</u>                 |                  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |  |                                  |   |  |  |
| 2.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 3.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 4.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
|  |                                 |  |                                  | Total B.                                  | (Ordinary shares)  | N/A  |
|  |                                 |  |                                  |   | (Preference shares)  | N/A  |
|  |                                 |  |                                  |   | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted /Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------------------|------------------------------|--|---|
| 1. Unlisted Convertible Bonds                  | HK\$                           | 30,000,000                         | 2,000,000                             | 28,000,000                   | 25,000,000   | 350,000,000   |
| Stock code (if listed)                         | Nil                            |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                |                                    |                                       |                              |  |   |
| Subscription price                             | HK\$0.08                       |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (20 /9 /2012 )                 |                                    |                                       |                              |  |   |
| 2. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
| 3. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
| 4. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
|  |                                |                                    |                                       | Total C. (Ordinary shares)   | 25,000,000   |   |
|  |                                |                                    |                                       | (Preference shares)          | N/A  |   |
|  |                                |                                    |                                       | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>          </u><br><br><u>          </u>  |
|               |              |                                 |   | <u>          </u>  | <u>          </u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>          </u><br><br><u>          </u>  |
|               |              |                                 |   | <u>          </u>  | <u>          </u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>          </u><br><br><u>          </u>  |
|               |              |                                 |   | <u>          </u>  | <u>          </u>   |



| Type of Issue           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---|--|---|
| 4. Bonus issue          | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 5. Scrip dividend       | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | N/A  | N/A   |
| 7. Redemption of shares | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | N/A  | N/A   |

For Main Board and GEM listed issuers

|                            |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| <b>Type of Issue</b>       |                                 |   |  |   |
| 8. Consideration issue     | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>_____ <u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A  | N/A   |
| 9. Capital reorganisation  |                                 | Class of shares issuable ( <i>Note 1</i> )<br>_____ Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                    | ( / / )<br>( / / )<br>N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>_____ Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                    | ( / / )<br>( / / )<br>N/A  | N/A   |
|                            |                                 |   | Total E. (Ordinary shares)   | N/A   |
|                            |                                 |   | (Preference shares)  | N/A   |
|                            |                                 |   | (Other class)  | N/A   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | 25,000,000 |
|   | (2) | N/A        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | N/A        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | N/A        |

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

