



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 October 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Long Success International (Holdings) Limited

Date Submitted 1 November 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8017</u> Description : <u>Industry – Materials, Sector – Basic Materials</u>		No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		<u>30,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$300,000,000</u>
Increase/(decrease)		<u>N/A</u>		<u>N/A</u>
Balance at close of the month		<u>30,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$300,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____		No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$300,000,000

<i>(Note 1)</i>						
6.Exercise Price						
HK\$2.8						
<i>(31/12/2008)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
<i>(Note 1)</i>						
7.Exercise Price						
HK\$3.36						
<i>(18/5/2009)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
<i>(Note 1)</i>						
8.Exercise Price						
HK\$3.2						
<i>(1/9/2009)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
<i>(Note 1)</i>						
9.Exercise Price						
HK\$5.72						
<i>(30/3/2010)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
<i>(Note 1)</i>						
10.Exercise Price						
HK\$3.32						
<i>(15/11/2010)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
<i>(Note 1)</i>						
11.Exercise Price						
HK\$3.5						
<i>(10/1/2011)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
<i>(Note 1)</i>						
12.Exercise Price						
HK\$3.0						
<i>(12/7/2011)</i>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
<i>(Note 1)</i>						
					Total A. (Ordinary shares)	<u>N/A</u>
					(Preference shares)	<u>N/A</u>
					(Other class)	<u>N/A</u>
Total funds raised during the month from exercise of options (State currency)						
					<u>N/A</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HK\$	28,000,000	22,000,000	6,000,000	275,000,000	75,000,000
Stock code (if listed)	Nil					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.08					
EGM approval date (if applicable) (dd/mm/yyyy)	(20 /9 /2012)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	275,000,000	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	N/A N/A N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)		
					EGM approval date: (dd/mm/yyyy) (/ /)		
						N/A	N/A
2.	Open offer	At price :	State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)		
					EGM approval date: (dd/mm/yyyy) (/ /)		
						N/A	N/A
3.	Placing	At price :	State currency <u>HK\$</u> 0.620	Class of shares issuable <u>Ordinary shares</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) (11/10/2013)		
					EGM approval date: (dd/mm/yyyy) (/ /)		
						20,000,000	N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Bonus issue	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
5. Scrip dividend	At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6. Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7. Redemption of shares	Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
8. Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /) N/A	N/A
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /) N/A	N/A
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /) N/A	N/A
			Total E. (Ordinary shares)	20,000,000
			(Preference shares)	N/A
			(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	295,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

