

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31	October 20	13	
To: Hong Kong Exchanges and	d Clearin	g Limite	d		
Name of Issuer	Long Su	iccess In	ternational (Holdings) Lim	ited
Date Submitted	1 Noven	nber 201	3		
I. Movements in Authorised Sh	nare Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>8017</u>	Descrip	otion :	Industry Materials	– Materials, Se	ctor – Basic
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	30,00	0,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)		N/A			N/A
Balance at close of the month		30,000,000,000		HK\$0.01	HK\$300,000,000
(2) Stock code : N/A	Descrip	otion:			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A	Description	on:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month			
3. Other Classes of Sh	ares			
Stock code: N/A	N Description	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
[-	
increase/(decrease)				
Increase/(decrease) Balance at close of the	month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,098,197,250	N/A	N/A	N/A		
Increase/ (decrease) during the month	295,000,000	N/A	N/A	N/A		
Balance at close of the month	1,393,197,250	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during	may be issued
approval date		Movement du	ring the month		the month	pursuant thereto
(dd/mm/yyyy) and			8 1 1 1		pursuant thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4.Exercise Price						
HK\$3.84						
(09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(Note 1)						
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

				For	Main Board and G	EM listed issuers
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						_
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
8.Exercise Price						
HK\$3.2						
(1/9/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$	1111					
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411				1111	
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						730,000
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)	1111				1111	1,000,000
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)	1111					400,000
(11016-1)			Total A. (Ordi	inary charec)	N/A	
				rence shares)	N/A	_
			·	(Other class)	N/A	_
Total funds raised during	a the month fo	om evereise o		(Caror Class)	- 1/ L I	_
options (State currency)		OIII CACICISE U	N/A			
			_ '' - '			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer which shares of issuer may be issued Amount at Converted issued during pursuant thereto Currency of close of /Cancelled Amount at the month as at close of the amount preceding during the close of the pursuant thereto month Class and description outstanding month month month 1. Unlisted Convertible Bonds HK\$ 28,000,000 22,000,000 6,000,000 275,000,000 75,000,000 Stock code (if listed) Nil Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (20 / 9 / 2012) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 275,000,000 (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
_,			
	(/ /)		
	shares (Note 1)		
			-
3.	N/A		
	(/ /)		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Shar	e Capital			N	N. C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						·	
				Class of shares issuable (Note 1)			
1.	Rights issue	At price : Sta	ate rrency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
		_		Class of shares issuable			
				(Note 1)			
2.	Open offer	At price : Sta	ate rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable	Ordinary		
				(Note 1)	<u>shares</u>		
3.	Placing	At price: Sta 0.620 cur	rrency Hk	Issue and allotment date : (dd/mm/yyyy)	(11/10/2013))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	20,000,000	N/A
						20,000,000	1V/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	NY/A	N/A
						N/A	N/A
		Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							- IVA
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) EGM approval date:				N/A	_

For Main Board and GEM listed issuers

N/A

N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)	Ordinary	<u>y</u>		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	XV.1
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinar Preferenc (Oth		res) N/	A
То	otal increase / (dec	crease) in o	ordinary share	s during the month (i.e. Total of	f A to E):			5,000,000
							(2) N/A	A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Domor	ks (if any):	For Main Board and GEM listed issuers			
Kemar	ks (II aliy):				
Submi	tted by: Wong Wai Leung				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				
Notes .	:				
1.	State the class of shares (e.g. ordinary, preference or othe	r).			

If there is insufficient space, please append the prescribed continuation sheet.

2.