

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gayety Holdings Limited
Date Submitted	2/1/2014

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8179</u> Descrip	ption :	Gayety I	Hldgs
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	0.001	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	1	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N	/A
		No. of prefer shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descrip		]	N/A
		No. of o classes of	(~	capital
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	3,200,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	3,200,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Grantad			Lancad	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Granied	Exercised	Cancened	Lapsed		
Nil	Nil	Nil	Nil	Nil	Nil
	Granted Nil	Granted Exercised		Granted Exercised Cancelled Lapsed	Movement during the month       issuer issued during the month pursuant thereto         Granted       Exercised       Cancelled       Lapsed

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>N/A</u>						
( / / )						
(Note 1)						
( / / )						
(Note 1)						
(11010 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			-	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	2	N/A		
L \ '/						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	- 					
(dd/mm/yyyy)	( / / )					
2.	-					
	- 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	- -					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	-					
( / / )	· ·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	1	Fotal B.	(Prefere	nary shares)	N/A N/A	
			((	Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
Ctople and a (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	, , , , , , , , , , , , , , , , , , ,					
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
Shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

1. Rights issue       At price : State currency       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)	e			close of the month
1 Rights issue At price State Issue and allotment				
date : (dd/mm/yyyy)	( / /	)		
EGM approval date:	( / /	)		
(dd/mm/yyyy)	X	,	N/A	N/A
Class of shares issuable (Note 1)	e			
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares issuable (Note 1)	e			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
			<u>N/A</u>	N/A
Class of shares issuable (Note 1)	e			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A	N/A

			For M	lain B	Board	l and	d GEM listed issuers				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
			Class of shares issuable ( <i>Note 1</i> )								
5.	Scrip dividend At p	rice : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date:	( /	/	)					
			(dd/mm/yyyy)				N/A	N/A			
			Class of shares								
			repurchased (Note 1)		į						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A			
			Class of shares redeemed ( <i>Note 1</i> )								
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)					
							N/A	N/A			
			Class of shares issuable ( <i>Note 1</i> )								
8.	Consideration issue At p	rice : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)					
			(da/min/yyyy)				N/A	N/A			
L											

	For Main Board an	and GEM listed issuers			
Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthissuer which issued pursuantpursuant theretopursuant thereto as at close of the month			
	Class of shares issuable( <i>Note 1</i> )				
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)				
	EGM approval date: (///) (dd/mm/yyyy)				
		<u>N/A</u> <u>N/A</u>			
	Class of shares issuable( <i>Note 1</i> )				
10. Other (Please specify) At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)				
	EGM approval date: (///) (dd/mm/yyyy)	N/A N/A			
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.