Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百 齡 國 際(控 股)有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 8017)

UPDATE ON THE ALLEGED LITIGATION IN THE PRC

This announcement is made by Long Success International (Holdings) Limited (the "Company") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM Listing Rules") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 10 January 2014 and 27 January 2014 (the "Announcements") in relation to, among other things, the legal suit in Jining Intermediate People's Court (濟寧市中級人民法院) (the "Jining Court") where 山東濟寧求是紙業有限公司 as the plaintiff (the "Plaintiff") claims against the Company as the first defendant, Mega Bright Investment Development Limited ("Mega Bright") as the second defendant, Mr. Wong Kam Leong as the third defendant and Jining Gangning Paper Company Limited* 濟寧港寧紙業有限公司 ("Jining Gangning") as the fourth defendant, in relation to a loan amount of approximately RMB40.8 million allegedly granted by the Plaintiff to the Company where Mega Bright, Mr. Wong Kam Leong and Jining Gangning allegedly acted as guarantors (the "Legal Suit").

Unless the content otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcements.

ADJOURNMENT OF THE HEARING DATE OF THE LEGAL SUIT

According to the Writ, the first hearing of the Legal Suit was scheduled for 18 February 2014. However, the Company understands from its PRC legal adviser that according to the reply from the judge of the Jining Court, the first hearing of the Legal Suit scheduled on 18 February 2014 has been adjourned to a later date to be fixed by the Jining Court.

The Company, with the assistance of its PRC legal adviser, is still trying to obtain the relevant documents in relation to the Legal Suit from the Jining Court, including the evidence in support of the allegations referred to in the statements of claim which were not served on the Company. The Company will publish further announcements to update its shareholders and the public investors the status of the Legal Suit as and when appropriate.

^{*} For identification purpose only

SUSPENSION OF TRADING OF SHARES

As at the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:23 p.m. on Tuesday, 3 December 2013 and will remain suspended until further notice.

By Order of the Board

Long Success International (Holdings) Limited

Hui Ngai Hon, Edward

Director

Hong Kong, 18 February 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kaneko Hiroshi, Mr. Siu Chi Keung and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.