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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 17 March 2014 in relation to the recent development on enforcement of the final judgment of the High Court of Hong Kong dated 9 August 2013 (the “**Announcement**”). Unless the content otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

The Board would like to clarify that as at the date of this announcement, the Vendor is still indebted to the Purchaser for (1) the sum of USD5,749,048 being the shortfall of capital injection for which the Vendor is responsible under the Agreements, (2) the sum of HK\$36,000,000 being the guaranteed profit for which the Vendor is responsible under the Agreements, (3) interest, (4) costs and, (5) further or other relief (the “**Other Claims**”).

The Purchaser will pursue the Other Claims once the Company obtains a Bankruptcy Order against the Vendor from the High Court of Hong Kong. The Company will publish further announcements to update its shareholders and the public investors the status of the Bankruptcy Proceedings and the pursuance of the Other Claims as and when appropriate.

As at the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:23 p.m. on Tuesday, 3 December 2013 and will remain suspended until further notice.

By Order of the Board
Long Success International (Holdings) Limited
Hui Ngai Hon, Edward
Director

Hong Kong, 20 March 2014

** For identification purpose only*

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kaneko Hiroshi, Mr. Siu Chi Keung and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.