



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 May 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Long Success International (Holdings) LimitedDate Submitted 2 June 2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

17. Ordinary Shares

|                                     |             |                        |   |   |  |
|-------------------------------------|-------------|------------------------|---|---|--|
| (1) Stock code :                    | <u>8017</u> | Description :          | <u>Industry – Materials, Sector – Basic Materials</u> |   |  |
|                                     |             | No. of ordinary shares | Par value<br>( <i>State currency</i> )                | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |             | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                                       | <u>HK\$300,000,000</u>                                |  |
| Increase/(decrease)                 |             | <u>N/A</u>             |   | <u>N/A</u>  |  |
| Balance at close of the month       |             | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                                       | <u>HK\$300,000,000</u>                                |  |

|                                     |            |                        |  |   |  |
|-------------------------------------|------------|------------------------|--|---|--|
| (2) Stock code :                    | <u>N/A</u> | Description :          |  |   |  |
|                                     |            | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |            | <u></u>                | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 |            | <u></u>                |  | <u></u>   |  |
| Balance at close of the month       |            | <u></u>                | <u></u>                                | <u></u>   |  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$300,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>1,468,197,250</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>N/A</b>             | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>1,468,197,250</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.Exercise Price<br>HK\$4.88<br>(20/02/2008)<br>Ordinary shares<br>(Note 1)                              | Nil                       | Nil       | Nil       | Nil    | Nil  | Nil   |
| 2.Exercise Price<br>HK\$4.96<br>(22/02/2008)<br>Ordinary shares<br>(Note 1)                              | Nil                       | Nil       | Nil       | Nil    | Nil  | Nil   |
| 3.Exercise Price<br>HK\$3.92<br>(02/05/2008)<br>Ordinary shares<br>(Note 1)                              | Nil                       | Nil       | Nil       | Nil    | Nil  | Nil   |
| 4.Exercise Price<br>HK\$3.84<br>(09/05/2008)<br>Ordinary shares<br>(Note 1)                              | Nil                       | Nil       | Nil       | Nil    | Nil  | 1,250,000   |
| 5.Exercise Price<br>HK\$4.048<br>(17/09/2008)<br>Ordinary shares   | Nil                       | Nil       | Nil       | Nil    | Nil  | 675,000   |

|   |     |     |     |     |     |           |
|---|-----|-----|-----|-----|-----|-----------|
| (Note 1)  |     |     |     |     |     |           |
| 6.Exercise Price  |     |     |     |     |     |           |
| HK\$2.8   |     |     |     |     |     |           |
| (31/12/2008)  |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | Nil       |
| (Note 1)  |     |     |     |     |     |           |
| 7.Exercise Price  |     |     |     |     |     |           |
| HK\$3.36  |     |     |     |     |     |           |
| (18/5/2009)   |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | Nil       |
| (Note 1)  |     |     |     |     |     |           |
| 8.Exercise Price  |     |     |     |     |     |           |
| HK\$3.2   |     |     |     |     |     |           |
| (1/9/2009)  |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | 400,000   |
| (Note 1)  |     |     |     |     |     |           |
| 9.Exercise Price  |     |     |     |     |     |           |
| HK\$5.72  |     |     |     |     |     |           |
| (30/3/2010)   |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | Nil       |
| (Note 1)  |     |     |     |     |     |           |
| 10.Exercise Price   |     |     |     |     |     |           |
| HK\$3.32  |     |     |     |     |     |           |
| (15/11/2010)  |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | 750,000   |
| (Note 1)  |     |     |     |     |     |           |
| 11.Exercise Price   |     |     |     |     |     |           |
| HK\$3.5   |     |     |     |     |     |           |
| (10/1/2011)   |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | 1,000,000 |
| (Note 1)  |     |     |     |     |     |           |
| 12.Exercise Price   |     |     |     |     |     |           |
| HK\$3.0   |     |     |     |     |     |           |
| (12/7/2011)   |     |     |     |     |     |           |
| Ordinary shares   | Nil | Nil | Nil | Nil | Nil | 400,000   |
| (Note 1)  |     |     |     |     |     |           |
| Total A. (Ordinary shares)  |     |     |     |     | N/A |           |
| (Preference shares)   |     |     |     |     | N/A |           |
| (Other class)   |     |     |     |     | N/A |           |
| Total funds raised during the month from exercise of options (State currency) |     |     |     |     |     |           |
| N/A   |     |     |     |     |     |           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |                                 |  |                                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---------------------------------|--|----------------------------------|--|--|
|  |  | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  |  |
| 1. N/A   |  |                                 |  |                                  |  |  |
| (   /   /   )  |  |                                 |  |                                  |  |  |
| Stock code (if listed)                                   |  |                                 |  |                                  |  |  |
| Class of shares issuable<br>(Note 1)                     |  |                                 |  |                                  |  |  |
| Subscription price                                       |  |                                 |  |                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  |                                 |  |                                  |  |  |
| 2.N/A  |  |                                 |  |                                  |  |  |
| (   /   /   )  |  |                                 |  |                                  |  |  |
| Stock code (if listed)                                   |  |                                 |  |                                  |  |  |
| Class of shares issuable<br>(Note 1)                     |  |                                 |  |                                  |  |  |
| Subscription price                                       |  |                                 |  |                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  |                                 |  |                                  |  |  |
| 3.N/A  |  |                                 |  |                                  |  |  |
| (   /   /   )  |  |                                 |  |                                  |  |  |
| Stock code (if listed)                                   |  |                                 |  |                                  |  |  |
| Class of shares issuable<br>(Note 1)                     |  |                                 |  |                                  |  |  |
| Subscription price                                       |  |                                 |  |                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  |                                 | (   /   /   )                                      |                                  |  |  |
| 4.N/A  |  |                                 |  |                                  |  |  |
| (   /   /   )  |  |                                 |  |                                  |  |  |
| Stock code (if listed)                                   |  |                                 |  |                                  |  |  |
| Class of shares issuable<br>(Note 1)                     |  |                                 |  |                                  |  |  |
| Subscription price                                       |  |                                 |  |                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  |                                 | (   /   /   )                                      |                                  |  |  |
| Total B.   |  |                                 |  |                                  | (Ordinary shares)  | N/A  |
|  |  |                                 |  |                                  | (Preference shares)  | N/A  |
|  |  |                                 |  |                                  | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted /Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                                       |                              |  |   |
| 2. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
| 3. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
| 4. N/A   |                                |                                    |                                       |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                       |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |  |   |
| Subscription price                             |                                |                                    |                                       |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                       |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                                       |                              |  | N/A   |
| (Preference shares)                            |                                |                                    |                                       |                              |  | N/A   |
| (Other class)                                  |                                |                                    |                                       |                              |  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|---|--|---|
| Type of Issue                           |              |                                 |   |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--|--|---|
| 4. Bonus issue          | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 5. Scrip dividend       | <p>At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
| 6. Repurchase of shares | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 7. Redemption of shares | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | N/A  | N/A   |

For Main Board and GEM listed issuers

|                            |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|--|---|
| Type of Issue              |                                 |  |  |   |
| 8. Consideration issue     | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 9. Capital reorganisation  |                                 | Class of shares _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                      | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                      | N/A  | N/A   |
| Total E.                   |                                 |  | (Ordinary shares) N/A  |   |
|                            |                                 |  | (Preference shares) N/A  |   |
|                            |                                 |  | (Other class) N/A  |   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Wong Wai Leung

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*