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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

CHANGE IN SHAREHOLDING OF THE CONTROLLING SHAREHOLDER

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Company was informed by Luster Wealth and Mr. Chan that, on 17 June 2014, Luster Wealth repurchased 9.5% and 6.6% interests in Luster Wealth held by Shareholder A and Shareholder B respectively at a consideration satisfied by Luster Wealth transferring 131,812,500 Shares and 91,575,000 Shares to Shareholder A and Shareholder B respectively (“**Restructuring**”). As informed by Luster Wealth and Mr. Chan, such consideration was determined by reference to the shareholding interests in the Company attributable to Shareholder A and Shareholder B through their respective shareholding in Luster Wealth.

Immediately before the Restructuring:

- (i) Luster Wealth was owned as to 75.4% by Woodstock Management Limited (“**Woodstock**”), a company 100% beneficially owned by Mr. Chan, 9.5% by Shareholder A, 6.6% by Shareholder B, 6.5% by Mr. Li Hoi Kong (an executive Director) (“**Mr. Li**”), 1% by Mr. Wong Cheuk Wai (a member of the senior management of the Group) (“**Mr. Wong**”) and 1% by Mr. Liu Hon Kit (a member of the senior management of the Group) (“**Mr. Liu**”); and
- (ii) Luster Wealth held 1,387,500,000 Shares, representing 69.375% of the issued share capital of the Company.

Immediately after the Restructuring:

- (i) Luster Wealth is owned as to approximately 89.87% by Woodstock, approximately 7.75% by Mr. Li, approximately 1.19% by Mr. Wong and approximately 1.19% by Mr. Liu;
- (ii) Luster Wealth holds 1,164,112,500 Shares, representing approximately 58.21% of the issued share capital of the Company; and

- (iii) Shareholder A and Shareholder B directly holds 131,812,500 Shares and 91,575,000 Shares, representing approximately 6.59% and 4.58% of the issued share capital of the Company respectively.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, the following expression shall, unless the context requires otherwise, have the following meanings:

“Board”	the board of Directors
“Company”	Finsoft Corporation, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Independent Third Party”	third party independent of the Company and connected persons of the Company and their respective associates (within the meaning of the GEM Listing Rules)
“Luster Wealth”	Luster Wealth Limited, a controlling shareholder (as defined in the GEM Listing Rules) of the Company
“Mr. Chan”	Mr. Chan Sek Keung, Ringo, a non-executive Director and chairman of the Company
“SFO”	the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)
“Share(s)”	the ordinary shares of HK\$0.001 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares

“Shareholder A” an Independent Third Party
“Shareholder B” an Independent Third Party
“Stock Exchange” The Stock Exchange of Hong Kong Limited

On behalf of the Board
Finsoft Corporation
Li Hoi Kong
Executive Director

Hong Kong, 17 June 2014

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.