

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Brilliance Worldwide Holdings Limited
Date Submitted	1/8/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8312</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	0	0	0
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	-		_	
Balance at close	e of the mont	th _			
3. Other Classes	s of Shares				

## Stock code : N/A Description :

	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : \_\_\_\_\_\_HK

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	692,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	692,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date Movement during				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise Price						
At HK\$0.087						
Granted on						
19/1/2012						
Ordinary shares	13,800,000	Nil	Nil	Nil	Nil	13,800,000
$\frac{(Note 1)}{(Note 1)}$	10,000,000					12,000,000
2. Share Option						
Scheme						
Exercise Price						
At HK\$0.091						
Granted on						
8/2/2013	12 000 000	211	۰. ۲'۱	۰. ۲۰۱	5.7.1	12 000 000
Ordinary shares	13,800,000	Nil	Nil	Nil	Nil	13,800,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised du	ring the month	from evercise o				
options (State curren		nom exercise 0	1	N/A		
Sphons (State Carren	~ ) /			1 1/ 2 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A	( / / )			
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A</pre>	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
(dd/mm/yyyy)	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A	

Commentibles (i.e. Commentible i	uto Shanaa of tha I	annan an bialt ann ta		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)) 2. N/A	( / / )							
<u>2. 10/11</u>								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)								
3. N/A	( / / )							
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
4. N/A								
					. <u> </u>			
Stock code (if listed)								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Total C. (Ordin		N/A	_		
				ence shares)	N/A	-		
			(*	Other class)	N/A	_		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable_ (Note 1)	N/A	4	-	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/2	A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	Ą		
3.	Placing	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable_ (Note 1)	N/A	4	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·

		For Main Board and GEM listed issu					ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )		N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares		N/A			
7.	Redemption of shares	redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
-							

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	ble <u>N/A</u>	_	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) - Issue and allotment	ble <u>N/A</u>	_	
	(*******************		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Ko Chun Hay Kelvin
Title:Chairman
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.