

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gayety Holdings Limited
Date Submitted	2/1/2015

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8179</u> Descrip	ption :	tion : Gayety Hld		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	100,000,000,000	0.001	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	100,000,000,000	0.001	100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	tion : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N	/A
		No. of prefer shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	]	N/A
		No. of o classes of	(	capital
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	3,200,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	3,200,000,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	culars of share tion scheme luding EGM oproval date Movement during the month mm/yyyy) and ass of shares				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Share Option				1		
Scheme approved at the EGM on (09/12 /2011 )						
ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares						
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>N/A</u>						
( / / )						
(Note 1)						
( / / )						
(Note 1)						
(11010 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			-	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	2	N/A		
L \ '/						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	durii	cised Nominal value of the at close of the nth month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	- 				
(dd/mm/yyyy)	( / / _)				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / ) - -				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	7	Total B.	(Ordinary shares)	N/A	
		(.	Preference shares)(Other class)	N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Schemitting gring						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			1		
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	-
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3		
	-	
( / / )	-	
shares (Note 1)	·	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

2. Open offer At price : $\frac{State}{currency}$ $(///)$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{date : (dd/mm/yyyy)}$ 3. Placing At price : $\frac{State}{currency}$ $\frac{Class of shares issuable}{(Note 1)}$ $(//)$ $\frac{N/A}{date : (dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{date : (dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{date : (dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{date : (dd/mm/yyyy)}$ 4. Bonus issue $\frac{Issue}{date : (dd/mm/yyyy)}$ $\frac{N/A}{date : (dd/mm/yyyy)}$	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy) $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy) $(/ / / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(/ / / )$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(/ / / )$ 4. Bonus issue       Class of shares issuable (Note 1) $(/ / / )$ 4. Bonus issue       Issue and allotment (dd/mm/yyyy) $(/ / / )$ 4. Bonus issue       Issue and allotment (dd/mm/yyyy) $(/ / / )$							
2. Open offer       At price : State currency       Class of shares issuable (///)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (//)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (//)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (//)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (//)       N/A	1. Rights issue		Issue and allotment	( / /	)		
$(dd/mm/yyyy) = \frac{N/A}{(Mm'yyyy)}$ $N/A = \frac{(dd/mm'yyyy)}{(Mm'yyyy)}$ $R(A = \frac{(A = a + b + b + c)}{(A = a + c + c + c + c + c + c + c + c + c +$		currency		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1) $( / / )$ Bonus issue       Class of shares issuable (Mote 1)       N/A         Glass of shares issuable (Mote 1)       N/A       N/A         Glass of shares issuable (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       EGM approval date: (dd/mm/yyyy)       ( / / ) (EGM approval date: (dd/mm/yyyy)       ( / / ) ( / / )				·	ŗ	N/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ $(dd/mm/yyyy)$ N/A         3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Issue and allotment $( / / )$ $(dd/mm/yyyy)$ EGM approval date: $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(dd/mm/yyyy)$ EGM approval date: $( / / )$ $(dd/mm/yyyy)$ N/A							
EGM approval date: (//) (d/mm/yyyy) = N/A	2. Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / )         Generative       Generative $(///)$ Bonus issue       Class of shares issuable ( / / ) $N/A$ 4. Bonus issue       Issue and allotment ( / / ) $N/A$ EGM approval date: ( / / ) $N/A$ $N/A$ Generative $N/A$ $N/A$ 4. Bonus issue       Issue and allotment ( / / )         Issue and allotment ( / / ) $(// )$ EGM approval date: ( / / ) $(// )$ EGM approval date: ( / / ) $(// )$ EGM approval date: ( / / ) $(// )$			EGM approval date:	( / /	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $( / / )$ $( / / )$ $N/A$ 4. Bonus issue $( / / )$ Issue and allotment $( / / )$ Bonus issue $( / / )$ Issue and allotment $( / / )$ Bonus issue $( / / )$ Issue and allotment $( / / )$ Bonus issue $( / / )$ Issue and allotment $( / / )$ Bonus issue $( / / )$ EGM approval date: $( / / )$							
EGM approval date:     ( / / )       (dd/mm/yyyy)							
Image: Note upped a date:       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3. Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			( / /	)		
N/A			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

			For M	lain B	Board	l and	d GEM listed issuers				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
			Class of shares issuable ( <i>Note 1</i> )								
5.	Scrip dividend At p	rice : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date:	( /	/	)					
			(dd/mm/yyyy)				N/A	N/A			
			Class of shares								
			repurchased (Note 1)		į						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A			
			Class of shares redeemed ( <i>Note 1</i> )								
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)					
							N/A	N/A			
			Class of shares issuable ( <i>Note 1</i> )								
8.	Consideration issue At p	rice : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)					
			(da/min/yyyy)				N/A	N/A			
L											

	For Main Board an	and GEM listed issuers			
Type of Issue		No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which issued which may be monthpursuant theretopursuant thereto as a close of the month			
	Class of shares issuable( <i>Note 1</i> )				
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)				
	EGM approval date: ( / / ) (dd/mm/yyyy)				
		<u>N/A</u> <u>N/A</u>			
	Class of shares issuable( <i>Note 1</i> )				
10. Other (Please specify) At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)				
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A			
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.