

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trends Holdings Limited
Date Submitted	3 March 2015

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>8171</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HKS)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				

# 3. Other Classes of Shares

Stock code : N/	ADescription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ng month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (HK\$) : HK\$300,000,000

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,635,001,932	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,635,001,932	N/A	N/A	N/A

## II. Movements in Issued Share Capital

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	in Schemes of the	(155ucl)			
option scheme						
including EGM						
approval date					No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		Movement du	ring the month		- issuer issued during	issuer which may be
class of shares					the month pursuant	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option	Granicu	Excicised	Calicelleu	Lapseu	ulcicto	as at close of the month
Scheme						
AGM approval date:						
01/11/2010						
Date of grant:						
06/07/2014						
Exercise Price: HK\$0.05						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	644,000,000
(Note 1)	INII					044,000,000
(Ivole I)						
2 Share Ortion						
2. Share Option Scheme						
AGM approval date:						
01/11/2010						
Date of grant:						
01/12/2014						
Exercise Price: HK\$0.05						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,500,000
	INII		1011	1111	1111	19,300,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(10010-1)		,	Total A. (Ordi	nary charac)	Nil	
				-		-
				ence shares)		-
				Other class)	N/A	-
Total funds raised dur	ring the mont	h from exercise	of			
options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	HK\$		HK\$		
(due on 30 December 2015)		505,596,736	Nil	505,596,736	Nil	13,664,776,647
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.03	7				
EGM approval date (if applicable) (dd/mm/yyyy))	(12/06/2009)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
Stock and (if listed)		,				
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/mm/yyyy)	(//)		Total C (Ordin	nary shares) Nil		
				ence shares) $N/A$		-
				Other class) $N/A$		-
			(	$\frac{11}{\Gamma}$	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
other movements		issucu	onure	Cupitui

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
2.	Open offer	At price : HK\$ —	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
3.	Placing	At price : HK\$ —	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				sha iss t	No. of new res of issuer sued during he month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sh eference sh (Other c	ares) N	I/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

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Submitted by: <u>X</u>	ang Xin				
Title: <u>Cl</u>	nairman and Chie	ef Executive C	Officer		
(Director, Se	ecretary or other	duly authorise	ed officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*