

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy):	31/3/2015		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Brillianc	e Worldwide Hol	dings Limited	
Date Submitted	31/3/201	5		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 8312	_Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		0	0	0
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Sh	ares				
Stock code:	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrease	se)			-	
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Description :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrease	se)			-	
Balance at close	of the month			· <del></del>	
Total authorised <i>currency)</i> :	share capital a	t the end of the	month (State	HK\$100,000	,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	692,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	692,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					<u>-</u>	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise Price						
At HK\$0.087						
Granted on						
19/1/2012						
Ordinary shares	13,800,000	Nil	Nil	Nil	Nil	13,800,000
(Note 1)	12,000,000					
(11010-1)						
2. Share Option						
Scheme						
Exercise Price						
At HK\$0.091						
Granted on						
8/2/2013						
Ordinary shares	13,800,000	Nil	Nil	Nil	Nil	13,800,000
(Note 1)						
3.						
-						
shares						
(Note 1)		70	. 1	1 \	3.771	
		Т	otal A. (Ordin	•	Nil	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	uring the month	from exercise of	of			
options (State currer				N/A		
_ ,	- /					

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value j	Nominal value close of preceding mo	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	- -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	- -						
		_					-
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	( / /	)					
	<del>-</del> -						
	<del>-</del>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
(	( , ,			/	•		
		Т	Total B.		nary shares) ence shares)	N/A N/A	<u>-</u>
				`	Other class)	N/A N/A	-
				`	/ <u></u>		•

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	<u>( / / )</u> _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
			(Prefere	once shares)	N/A N/A	· - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
3. N/A		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)			-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A		-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A		-	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	-

For Main Board and GEM listed issuers

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
	State		(	`		
Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
Renurchase of		-	( / /	)		
shares		(dd/mm/yyyy)	( , ,	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	Repurchase of shares  Redemption of shares	Scrip dividend At price: State currency ————————————————————————————————————	Scrip dividend  At price: State currency  EgM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Consideration issue At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / dd/mm/yyyy)  EGM approval date: (/ / dd/mm/yyyy)	Scrip dividend At price: State currency — State (Note 1)  Scrip dividend At price: State currency — State (Issue and allotment date: (Idd/mm/yyyy) (Idd/mm/yyyy) (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)	Type of Issue    Class of shares issuable   N/A   (Note I)

		For Main E		and GEM lis	
	Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		21/4			
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sl		NI/A	
		Total E. (Ordinary sl (Preference sl (Other	nares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Movements in Iss	sued S	Share Capital	'").)

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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.