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喜尚控股有限公司
GAYETY HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8179)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 16 APRIL 2015**

The ordinary resolution as set out in the notice of EGM dated 27 March 2015 for approving the S&P Agreements was duly passed by the Independent Shareholders at the EGM held on 16 April 2015 by way of poll.

References are made to the announcements of the Company dated 19 December 2014, 23 January 2015, 13 February 2015 and 24 March 2015 and the circular of the Company dated 27 March 2015 (the “**Circular**”) in relation to the S&P Agreements for the Proposed Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE EGM

The Company is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 27 March 2015 for approving the S&P Agreements was duly passed by the Independent Shareholders at the EGM held on 16 April 2015 by way of poll.

As at the EGM date, a total of 3,360,000,000 Shares were in issue. Each of Mr. Wong Kwan Mo, Ms. Lau Lan Ying and their respective associates was required to abstain from voting on the Ordinary Resolution at the EGM. Mr. Wong Kwan Mo and Ms. Lau Lan Ying in aggregate were interested in 1,220,072,000 Shares, representing approximately 36.31% of the entire issued share capital of the Company. Accordingly, a total of 2,139,928,000 Shares (representing approximately 63.69% of the entire issued share capital of the Company) were entitled to attend and vote for or against the Ordinary Resolution at the EGM.

Union Registrars Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Set out below is the poll result in respect of the Ordinary Resolution put to vote at the EGM:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
To approve the S&P Agreements and the transactions contemplated thereunder	1,192,122,200 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Independent Shareholders at the EGM.

By order of the Board
Gayety Holdings Limited
Wong Kwan Mo
Chairman and executive Director

Hong Kong, 16 April 2015

As at the date of this announcement, the Board comprises Mr. Wong Kwan Mo and Ms. Lau Lan Ying as executive Directors, and Mr. Li Fu Yeung, Ms. Chiu Man Yee and Mr. Kwan Wai Yin, William as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.gayety.com.hk>.