

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Credit C Date Submitted 05/05/20	China Holdings Limit 015	ed			
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : 8207 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	0.1	2,000,000,000		
(2) Stock code : N/A Descrip	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		

30/04/2015

2,000,000,000

2. Preference Shares					
Stock code : N/A Descr	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)	N/A				
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descr	iption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,221,156,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	14,490,000	N/A	N/A	N/A	
Balance at close of the month	3,235,646,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO				•		
Share Option						
Scheme						
(04 /11/2010)						
Ordinary shares	NIL	14,490,000	NIL	1,000,000	NIL	191,500,000
(Note 1)						
,						
2.						
shares						
(Note 1)						-
(Note 1)						
3.						
<u> </u>						
shares						
						-
(Note 1)		То	tol A (Ordin	nomi aboras)	14 400 000	
		10	tal A. (Ordin	•	14,490,000	
			·	ence shares)	N/A N/A	
			•	Other class)	IN/A	
Total funds raised during the month from exercise of			f	10.722 (00		
options (HK\$)				10,722,600		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_	,		(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / /)	
shares (Not	e 1)	
2. N/A		
shares (Not	<u>, , , , , , , , , , , , , , , , , , , </u>	
Shares (Not	e 1)	· ·
3. <u>N/A</u>		
(/ /)	
shares (Not	$\frac{1}{(e-1)}$	
Shares (1vot		· ·
TID (0.1)		
Total D. (Ordinary sha		-
(Preference sha		_
(Other cl	ass)	
		-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		<i>y</i> 1					
Class of shares N/A N/A							
Class of shares N/A N/A	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares	6.			(/ /)		
Class of shares ————————————————————————————————————				(/ /)	27/4	27/4
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable	7.	Redemption of shares		(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
				(/ /)		
						N/A	N/A

				For Main l	Board a	ınd GEM lis	sted issuers
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issua (Note 1)	ıble			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	NIL N/A N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)		190,000
					(2)		N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of Δ to E):]	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: Kwok Siu Man					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					
(Director, Secretary or other dury authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.