

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: 20150507-F08179-0004

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Company name: GAYETY HOLDINGS LIMITED

Stock code (ordinary shares): 8179

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 May 2015.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 8 July 2011

Name of Sponsor(s): Quam Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Mr. Wong Kwan Mo (Chairman)
Ms. Lau Lan Ying (Chief executive officer)

Independent non-executive directors:
Mr. Li Fu Yeung
Ms. Chiu Man Yee
Mr. Kwan Wai Yin, William

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares	Approximate percentage of shareholding in the Company
	KMW Investments Limited	969,872,000	25.26%
	Strong Light Investments Limited	250,000,000	6.51%
	Mr. Wong Kwan Mo	1,219,872,000	31.77%
	Ms. Lau Lan Ying	1,219,872,000	31.77%
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
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Financial year end date:	31 December		
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Registered address:	Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands		
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Head office and principal place of business:	Shop No. 46, Ground Floor, Ho Shun Tai Building, No. 10 Sai Ching Street, Yuen Long, New Territories, Hong Kong		
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Web-site address (if applicable):	http://www.gayety.com.hk		
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Share registrar:	Union Registrars Limited		
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Auditors:	SHINEWING (HK) CPA Limited		
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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

- operation of a chain of Chinese restaurants;
- production, sales and distribution of food products to chain supermarkets in Hong Kong;
- investment in equity securities; and
- dessert catering business in the People's Republic of China

C. Ordinary shares

Number of ordinary shares in issue:	<u>3,840,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.001</u>
Board lot size (in number of shares):	<u>8,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>

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Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Mr. Wong Kwan Mo
Executive director

Ms. Lau Lan Ying
Executive director

Mr. Li Fu Yeung
Independent non-executive director

Mr. Kwan Wai Yin, William
Independent non-executive director

Ms. Chiu Man Yee
Independent non-executive director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*