

SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

[REDACTED]

Name	Capacity/Nature of interest	Number of Shares held in our Company immediately after completion of [REDACTED] and [REDACTED]	Approximate percentage of interests in our Company immediately after completion of [REDACTED] and [REDACTED]	Number of Shares held in our Company as at the date of submission of application for [REDACTED]	Approximate percentage of interests in our Company as at the date of submission of application for [REDACTED]
Cooper Global	Beneficial owner (Note 2)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Mr. Alan Yip	Interests held jointly with another person (Note 1)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
	Interest in controlled corporation (Note 2)/Interest of spouse (Note 3)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Ms. Karin Wan	Interests held jointly with another person (Note 1)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
	Interest in controlled corporation (Note 2)/Interest of spouse (Note 3)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Mr. Jeff Ng	Interests held jointly with another person (Note 1)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
	Beneficial owner	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Ms. Liza Wang	Interests held jointly with another person (Note 1)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
	Beneficial owner	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]

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Name	Capacity/Nature of interest	Number of Shares held in our Company immediately after completion of [REDACTED] and [REDACTED]	Approximate percentage of interests in our Company immediately after completion of [REDACTED] and [REDACTED]	Number of Shares held in our Company as at the date of submission of application for [REDACTED]	Approximate percentage of interests in our Company as at the date of submission of application for [REDACTED]
Mr. Patrick Cheung	Interest in controlled corporation (Note 4)	[REDACTED] Shares (Note 6)	[REDACTED]%	[REDACTED]	[REDACTED]
	Interest in controlled corporation (Note 5)	[REDACTED] Shares (Note 6)	[REDACTED]%	[REDACTED]	[REDACTED]
Huayi Brothers	Beneficial owner (Note 7)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Huayi Brothers International	Interest in controlled corporation (Notes 7 and 8)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]
Huayi Brothers Media	Interest in controlled corporation (Notes 7 and 8)	[REDACTED] Shares	[REDACTED]%	[REDACTED]	[REDACTED]

Notes:

- Mr. Alan Yip, Ms. Karin Wan, Mr. Jeff Ng and Ms. Liza Wang are persons acting in concert and accordingly each of them is deemed to be interested in the Shares held by the others. By the Acting in Concert Confirmation and Undertaking, each of Mr. Alan Yip, Ms. Karin Wan, Mr. Jeff Ng and Ms. Liza Wang confirmed that they have exercised their voting rights at the meetings of the shareholders and/or directors of members of our Group in unanimity since 1 April 2011, and will continue to do so.
- These Shares are held by Cooper Global, which is owned as to 50% by Mr. Alan Yip and 50% by Ms. Karin Wan. By virtue of the SFO, Mr. Alan Yip and Ms. Karin Wan are deemed to be interested in the Shares held by Cooper Global.
- Mr. Alan Yip is the spouse of Ms. Karin Wan. Under the SFO, Mr. Alan Yip is deemed to be interested in all the Shares in which Ms. Karin Wan is interested in. Ms. Karin Wan is the spouse of Mr. Alan Yip. Under the SFO, Ms. Karin Wan is deemed to be interested in all the Shares in which Mr. Alan Yip is interested in.
- These Shares are held by HGI Growth, which is wholly owned by Mr. Patrick Cheung. By virtue of the SFO, Mr. Patrick Cheung is deemed to be interested in the Shares held by HGI Growth.
- These Shares are held by HGI Finanves, which is wholly owned by Mr. Patrick Cheung. By virtue of the SFO, Mr. Patrick Cheung is deemed to be interested in the Shares held by HGI Finanves.

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6. Ms. Lo Wai Kei is the spouse of Mr. Patrick Cheung and therefore she is deemed to be interested in all the Shares in which Mr. Patrick Cheung is interested in.

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7. These amounts reflect the numbers of Shares to be held by Huayi Brothers assuming that [REDACTED] and the Amended Anti-Dilution Right of Huayi Brothers are not exercised.
8. These Shares are held by Huayi Brothers, which is wholly owned by Huayi Brothers International, which is in turn wholly owned by Huayi Brothers Media. By virtue of the SFO, Huayi Brothers International and Huayi Brothers Media are deemed to be interested in the Shares held by Huayi Brothers.

[REDACTED]

SIGNIFICANT SHAREHOLDERS

[REDACTED]

Name	Capacity/Nature of Interest	Number of Shares held in our Company immediately after completion of [REDACTED] and [REDACTED]	Approximate percentage of interests in our Company immediately after completion of [REDACTED] and [REDACTED]
Mr. Harry Wong	Interest in controlled corporation (<i>Note</i>)	[REDACTED] Shares	[REDACTED]%
Pure Force	Beneficial owner	[REDACTED] Shares	[REDACTED]%
HGI Growth	Beneficial owner	[REDACTED] Shares	[REDACTED]%

Note: These Shares are held by Pure Force, which is wholly owned by Mr. Harry Wong. By virtue of the SFO, Mr. Harry Wong is deemed to be interested in the Shares held by Pure Force.

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UNDERTAKINGS

Our Controlling Shareholders have jointly and severally given certain undertakings in respect of the Shares to our Company, the Sole Sponsor and [REDACTED], details of which are set out under the section headed “Structure and Conditions of [REDACTED] – Undertakings” in this document. Each of our Controlling Shareholders has also given undertakings in respect of the Shares to our Company and the Stock Exchange as stipulated under Rules 13.16A(1) and 13.19 of the GEM Listing Rules.