
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the section headed "Statutory and General Information – E. Other Information – 6. Qualifications of expert" in Appendix IV to this document and copies of the material contracts referred to in the section headed "Statutory and General Information – B. Further Information about the Business of our Group – 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of ONC Lawyers at 14-15th Floor, The Bank of East Asia Building, 10 Des Voeux Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountants' Report prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Company and where applicable, companies now comprising our Group during the Track Record Period;
4. the report prepared by SHINEWING (HK) CPA Limited on the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II to this document;
5. the PRC legal opinion prepared by Jun He Law Offices, our PRC legal advisers, in respect of certain statements referred to in this document;
6. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this document;
7. the Companies Law;
8. copies of material contracts referred to in the paragraph section headed "Statutory and General Information – B. Further Information about the Business of our Group – 1. Summary of material contracts" in Appendix IV to this document;
9. the service agreements and letters of appointment referred to in the section headed "Statutory and General Information – C. Disclosure of interest" in Appendix IV to this document;
10. the written consents referred to in the section headed "Statutory and General Information – E. Other Information – 6. Qualifications of experts" in Appendix IV to this document; and
11. the rules of the Share Option Scheme.