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CREDIT CHINA HOLDINGS LIMITED
(中國信貸控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Credit China Holdings Limited (the “**Company**”) announces that on 8 June 2015, 36,550,000 share options (the “**Options**”) to subscribe for a total of 36,550,000 ordinary shares of HK\$0.10 each (the “**Shares**”) of the Company were granted to 115 staff of the Company and its subsidiaries under the Company’s share option scheme adopted on 4 November 2010. Details of the Options are as follows:

Date of Grant:	8 June 2015
Exercise Price of the Options:	HK\$2.13 per Share
Closing Price of the Shares on the Date of Grant:	HK\$2.10 per Share
Number of the Options:	36,550,000 Options

Validity Period of the Options: The Options are exercisable from 8 June 2016 to 7 June 2025 according to the following vesting schedule:

- (i) one-fourth of the Options shall vest on 7 June 2016;
- (i) one-fourth of the Options shall vest on 7 June 2017;
- (iii) one-fourth of the Options shall vest on 7 June 2018; and
- (iv) one-fourth of the Options shall vest on 7 June 2019.

To the best knowledge and belief of the Board, save as disclosed above, none of the grantees is a director, chief executive or substantial shareholder (as defined under the GEM Listing Rules) of the Company, nor an associate (as defined under the GEM Listing Rules) of any of them.

By order of the Board
Credit China Holdings Limited
Li Mingshan
Chairman

Hong Kong, 8 June 2015

As at the date of this announcement, the Directors are:–

Executive Directors:

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)
Mr. Chng Swee Ho
Mr. Sheng Jia
Ms. Shen Li

Non-executive Directors:

Mr. Li Mingshan (*Chairman*)
Mr. Li Gang
Mr. Wong Sai Hung

Independent Non-executive Directors:

Mr. Ge Ming

Mr. Peter Z Kuk

Mr. Wang Wei

Dr. Wong, Kennedy Ying Ho

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).