中国信贷
CREDIT CHINA

CREDIT CHINA HOLDINGS LIMITED
(中國信貸控股有限公司)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8207)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 3 August 2015 in relation to the resignation of Dr. Wong, Kennedy Ying Ho ("**Dr. Wong**") as an independent non-executive director of the Company. The board of directors (the "**Board**") of Credit China Holdings Limited (the "**Company**") would like to provide further information in relation to Dr. Wong's resignation due to his personal legal matters as follows:

Dr. Wong was charged on 1 August 2015 by the Hong Kong Independent Commission Against Corruption ("**ICAC**") with (a) offering an advantage to an agent (the "**Agent**") contrary to the Prevention of Bribery Ordinance over the restructuring of Ocean Grand Chemicals Holdings Limited (which subsequently changed its name to Hong Kong Resources Holdings Company Limited) ("**HKRH**"), of which the Agent was an executive director; and (b) bribing the Agent with a share option to subscribe for shares in HKRH in connection with the acquisition by HKRH of certain subsidiaries of the then listed 3D-GOLD Jewellery Holdings Limited. Details of the above are contained in a press release of the ICAC dated 1 August 2015, which can be found at the website of the ICAC.

The Company has been informed that Dr. Wong has neither been tried nor convicted of any offence in respect of such charges. So far as the Company is aware, the charges against Dr. Wong are not related to the Company and none of the individuals, companies or entities involved in relation to the charges are related to the Company or any of its subsidiaries.

By order of the Board
Credit China Holdings Limited
Li Mingshan
Chairman

Hong Kong, 4 August 2015

As at the date of this announcement, the directors of the Company (the "**Directors**") are as follows:

Executive Directors:
Mr. Phang Yew Kiat *(Vice-Chairman and Chief Executive Officer)*
Mr. Chng Swee Ho
Mr. Sheng Jia

Non-executive Directors:
Mr. Li Mingshan *(Chairman)*
Mr. Li Gang
Mr. Wong Sai Hung
Mr. Zhang Zhenxin

Independent Non-executive Directors:
Mr. Ge Ming
Mr. Wang Wei

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "**GEM**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).