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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

POTENTIAL DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Millennium Pacific Group Holdings Limited 匯思太平洋集團控股有限公司 (the **“Company”**, together with its subsidiaries, the **“Group”**) on a voluntary basis.

The Company has been informed by its controlling shareholder, CPIT Investments Limited (**“CPIT Investments”**), a company owned as to 99% by Mr. Tang Wai Ting Samson (the Chairman, the chief executive officer and executive director of the Company) (**“Mr. Tang”**) and 1% by Ms. Chan Kai Hei (the wife of Mr. Tang and a director and company secretary of Central Pacific International Group Limited which is an indirect wholly-owned subsidiary of the Company), that it has, on 17 August 2015, entered into an agreement (the **“SPA”**) with Mr. Yang Wu (the **“Purchaser”**), who is an independent third party of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the **“GEM Listing Rules”**)), pursuant to which CPIT Investments agreed to sell, subject to the terms and conditions of the agreement, 200,000,000 shares of HK\$0.001 each in the share capital of the Company (representing approximately 19.13% of the existing issued share capital of the Company) in consideration of the Purchaser transferring its shareholding interests in a company incorporated in Hong Kong (the **“Sale”**). The Company has also been informed by Mr. Tang that the sale transactions were made according to his personal commercial decisions.

Upon completion of the Sale, CPIT Investments and the Purchaser will own 259,000,000 shares (representing approximately 24.77% of the existing issued share capital of the Company) and 200,000,000 shares (representing approximately 19.13% of the existing issued share capital of the Company) of the Company respectively and accordingly, CPIT Investments will cease to be a controlling shareholder (as defined in the GEM Listing Rules) of the Company and the Purchaser will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company. However, the Company has been informed by CPIT Investments that certain conditions precedent of the SPA have not yet been fulfilled and the transactions in respect of the Sale have not yet been completed.

The Company will issue further announcement upon the completion of SPA.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 5 October 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Leung Wai Hing, Ella and Mr. Mak Hing Keung, Thomas; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.cpit.com.hk).