

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Credit C	hina Holdings Limit	ed	
Date Submitted 07/10/20)15		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 8207 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.1	2,000,000,000
(2) Stock code : N/A Descrip	otion :	N/A	`
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/09/2015

2,000,000,000

2. Preference Shares						
Stock code : N/A Descri	iption:	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A N		N/A N	N/A N/A	N/A N/A	N/A
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descri	iption:	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	3,329,758,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	3,329,758,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and -					=	month
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04 /11/2010)						
Exercise Price:						
HK\$0.74 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	500,000
(Note 1)	·		<u> </u>		<u> </u>	
(2.002 2)						
2. Share						
Option Scheme						
(04 /11/2010)						
Exercise Price:						
HK\$1.814 per						
share						404 200 000
Ordinary shares	NIL	NIL	NIL	NIL_	NIL	186,200,000
(Note 1)						
3. Share						
Option Scheme						
(04 /11/2010)						
Exercise Price:						
HK\$2.13 per						
shares				•••		27.070.000
Ordinary shares	NIL	NIL	NIL	200,000	NIL	35,950,000
(Note 1)						
		To	otal A. (Ordi	•	NIL	
		(Preference shares)		N/A		
			(Other class)		N/A	
Total funds raised during the month from exercise of						
options (HK\$)	C			NIL		
			-			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	- -				
					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)	_			
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To		nary shares)	NIL N/A	-
		(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (See Remark (1)) NIL NIL NIL HK\$ 300,000,000 115,384,615 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$2.60 AGM approval date (if applicable) (dd/mm/yyyy)) (05/05/2014)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd: IIIII yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd: IIIII)))))			N/A	N/A
			Class of shares issuable	Ordina	<u>.y</u>		
			(Note 1)		,		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(J J J J)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			N/A	N/A

For Main Board and GEM listed issuers

			1 Of Maili I	Juaru	and GEM IIS	
					No. of new	No. of new
					shares of	shares of
]	issuer issued	
					during the month	may be issued
						pursuant
					pursuant thereto	thereto as at
					thereto	close of the
	Type of Leave					month
	Type of Issue					попш
		Class of shares issual (Note 1)	ble			
				,		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data	(/ /)		
		EGM approval date: (dd/mm/yyyy)		,		
		(dd/iiiii/yyyy)			N/A	N/A
						1,111
		Class of shares issual	ble			
10	Other	(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		,	N/A	N/A
		(dd/11111/3333)			14/21	11/21
		m . 1 P	(0.1)) NIII	
		Total E.	(Ordinary s			_
			(Preference s			-
			(Other	ciass) <u>N/A</u>	=
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	NIL
1	har merease / (decrease) in ordinary shares during the	e month (i.e. Total of 11	to L).	(1		
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
	otal increase / (decrease) in other classes of shares du	,	,			N/A
(T	These figures should be the same as the relevant figur	es under II above ("Mo	vements in Is.	sued ,	Share Capita	l").)

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(1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the
"Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the
Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible
Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal
amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of
HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15
June 2015, the Convertible Bonds were issued by the Company to the Subscriber.
Submitted by: Kwok Siu Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.