THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

CONTENTS

This [Redacted] is issued by our Company solely in connection with the [Redacted] and does not constitute an offer to sell or a solicitation of an offer to buy any securities other than the [Redacted] offered by this [Redacted] pursuant to the [Redacted]. This [Redacted] may not be used for the purpose of, and does not constitute, an offer to sell or a solicitation of an offer in any other jurisdiction or in any circumstances.

You should rely only on the information contained in this [Redacted] to make your investment decision. Our Company has not authorised anyone to provide you with information that is different from what is contained in this [Redacted]. Any information or representation not made in this [Redacted] must not be relied on by you as having been authorised by our Company, the Sole Sponsor, the [Redacted], the [Redacted], any of the Underwriters, any of our or their respective affiliates, directors, officers, employees, agents or representatives, or any other person or party involved in the [Redacted].

	Page
CHARACTERISTICS OF GEM	. i
EXPECTED TIMETABLE	. ii
CONTENTS	. iii
SUMMARY	. 1
DEFINITIONS	. 11
GLOSSARY OF TECHNICAL TERMS	. 21
FORWARD-LOOKING STATEMENTS	. 23
RISK FACTORS	. 25
INFORMATION ABOUT THIS [REDACTED] AND THE [REDACTED]	. 44
DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]	. 48
CORPORATE INFORMATION	. 50
INDUSTRY OVERVIEW	. 52
LAWS AND REGULATIONS	. 64
HISTORY, REORGANISATION AND CORPORATE STRUCTURE	. 69
BUSINESS	. 83
RELATIONSHIP WITH CONTROLLING SHAREHOLDERS	. 122
DISCONTINUED CONNECTED TRANSACTIONS	. 130
DIRECTORS AND SENIOR MANAGEMENT	. 133
SURSTANTIAL SHAREHOLDERS	143

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

CONTENTS

Pag
SHARE CAPITAL 14:
FINANCIAL INFORMATION
STATEMENT OF BUSINESS OBJECTIVE AND USE OF PROCEEDS
SOLE SPONSOR'S INTEREST
UNDERWRITING
STRUCTURE AND CONDITIONS OF THE [REDACTED]
APPENDIX I — ACCOUNTANTS' REPORT
APPENDIX II — UNAUDITED PRO FORMA FINANCIAL INFORMATION II-
APPENDIX III — SUMMARY OF THE CONSTITUTION OF THE COMPANY AND THE CAYMAN ISLANDS COMPANIES LAW
APPENDIX IV — STATUTORY AND GENERAL INFORMATION
APPENDIX V — DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION