THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [Redacted] and delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed "Other Information — Consents of experts" in Appendix IV to this [Redacted], and copies of the material contracts referred to in the paragraph headed "Further information about the business of our Group — Summary of material contracts" in Appendix IV to this [Redacted].

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Michael Li & Co., at 19/F, Prosperity Tower, No. 39 Queen's Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [Redacted]:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants' report prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this [Redacted];
- (c) the audited combined financial statements of our Group for each of the two years ended 31 March 2014 and 2015;
- (d) the report on unaudited pro forma financial information of our Group prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this [Redacted];
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this [Redacted];
- (f) the Companies Law;
- (g) the rules of the Share Option Scheme referred to in the paragraph headed "Share Option Scheme" in Appendix IV to this [Redacted];
- (h) the material contracts referred to in the paragraph headed "Further information about the business of our Group Summary of material contracts" in Appendix IV to this [Redacted];
- (i) the written consents referred to in the paragraph headed "Other information Consents of experts" in Appendix IV to this [Redacted];
- (j) the service contracts and letters of appointment referred to in the paragraph headed "Further information about Directors, management, staff and experts Particulars of service contracts" in Appendix IV to this [Redacted]; and
- (k) the industry report prepared by IPSOS Hong Kong Limited referred to in the section headed "Industry Overview" in this [Redacted].