

SOLE SPONSOR’S INTEREST

Save as provided for under the Underwriting Agreement, neither the Sole Sponsor nor any of its associates has or may have, as a result of [Redacted], any interest in any securities of our Company or any other member of our Group (including rights to subscribe for such securities).

Neither the Sole Sponsor nor any of its associates has accrued any material benefit as a result of the successful outcome of [Redacted], other than the following:

- (a) by way of documentation and financial advisory fee to be paid to the Sole Sponsor for acting as the sponsor of [Redacted];
- (b) in taking up the underwriting obligations under the Underwriting Agreement;
- (c) by way of an underwriting commission to be paid to the [Redacted] for acting as one of the Underwriters to [Redacted] pursuant to the Underwriting Agreement;
- (d) the Sole Sponsor has been appointed as the compliance adviser of our Company for the purpose of the GEM Listing Rules for a fee from [Redacted] to the date on which our Company distributes the annual report for the second full financial year commencing after [Redacted] in accordance with Rule 18.03 of the GEM Listing Rules, or until the compliance adviser agreement is otherwise terminated upon the terms and conditions set out therein; and
- (e) certain associates of the Sole Sponsor whose usual and ordinary courses of business involve trading of and dealing in securities may derive commissions from the trading of and dealing in securities of our Company or provide margin financing in connection thereto or purchase or sell securities of our Company or hold securities of our Company for investment purposes after our [Redacted] on GEM.

None of the directors and employees of the Sole Sponsor has any directorship in our Company or any member of our Group.