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**CREDIT CHINA HOLDINGS LIMITED**  
**中國信貸控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8207)

**VOLUNTARY ANNOUNCEMENT**  
**STRATEGIC INVESTMENT**

On 30 October 2015, the Group agreed to acquire a 10% interest in the Target together with the Call Option to acquire further interests in the Target at the Group's election.

**The Group may or may not exercise the Call Option. Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

This announcement is made voluntarily by Credit China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that on 30 October 2015, a wholly-owned subsidiary of the Company agreed with certain independent third parties to acquire a 10% interest in Genesis Business Holdings Limited (創峰控股有限公司) (the “**Target**”), a company incorporated in British Virgin Islands, at a consideration of RMB160 million together with the right to acquire further interests in the Target at the Group's election (the “**Call Option**”) with the intention that, if it exercises the Call Option, the Target will constitute a subsidiary of the Company.

Based on the Company's review of information about the Target provided by the seller of the Target, after the completion of the planned restructuring of the Target, the Target together with its subsidiaries provides a variety of revolutionary financial services to its nationwide customers through its smartphone application of E-commerce platform, including sales of hardware payment products, software payment system, other value-added services of bank card related business and other financial services derived from personal consumption of its customers.

In the event that the Group exercises the Call Option, it may constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). The Company will comply with the requirements of the GEM Listing Rules as and when appropriate.

**The Group may or may not exercise the Call Option. Shareholders of the Company (the “Shareholders”) and investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Credit China Holdings Limited**  
**Li Mingshan**  
*Chairman*

Hong Kong, 1 November 2015

As at the date of this announcement, the directors of the Company are as follows:

*Executive Directors:*

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)

Mr. Chng Swee Ho

Mr. Sheng Jia

*Non-executive Directors:*

Mr. Li Mingshan (*Chairman*)

Mr. Li Gang

Mr. Wong Sai Hung

Mr. Zhang Zhenxin

*Independent Non-executive Directors:*

Mr. Ge Ming

Dr. Ou Minggang

Mr. Wang Wei

Dr. Yin Zhongli

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication and on the website of the Company ([www.creditchina.hk](http://www.creditchina.hk)).*