

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/10/2015					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Madison	Wine Holdings Lim	ited				
Date Submitted 02/11/20	015					
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 8057 Descrip	otion: Ordinary	Share				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at 8 October 2015 (See remarks)	1,000,000,000	0.01	10,000,000			
Increase/(decrease)	Nil		<u>Nil</u>			
Balance at close of the month	1,000,000,000	0.01	10,000,000			
(2) Stock code : N/A Descrip	otion: N/A		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

N/A

N/A

		F	For Main Board and GEN	
2. Preference Shares				
Stock code: <u>N/A</u> Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: N/A Descr	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD): 10,000,000

N/A

N/A

N/A

Increase/(decrease)

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1) (2)		shares	of shares	
Balance at 8 October					
2015 (see remarks)	400,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	<u>-</u>	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	400,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ser share ope	ion generics of t	199401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(21/09/2015)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411	1411				1111
2. N/A						
(/ /)						
(Note 1)						
(Ivole 1)						
3. N/A						
(/ /)						
(Note 1)						
,			Total A. (Or	dinary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc			Nil			
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	- -				
(/ /)	-				_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		• -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A	_				
	-				
(/ /)					-
Stock code (if listed)		<u>-</u>			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)	-			
	_				
	- - ———				_
(/ /) Stock and (if listed)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		- -			
EGM approval date (if applicable)					
	(/ /)				
4. N/A	_	•			
	-				
			-		-
C414-(:£1:-4-4)					
Class of shares		•			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordi	nary shares) N/A		
	100	,	ence shares) N/A		-
			Other class) N/A		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ordin	nont chores M//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which may be issued issued during pursuant thereto the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

					T OF MAIN	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	Type of Issue						
5.	Scrip dividend	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N</u> /A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (/ /) (/ /)	<u>N/A</u>	N/A

				For Main	Board and GEM 1	isted issuers
					No. of new shares of issue issued during the month pursuant theret	may be issued pursuant thereto
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N7/1
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	<u>N/A</u>
			Total E. (I	Ordinary sh Preference sh Other o	ares) $\frac{N/A}{N/A}$ ares) $\frac{N/A}{N/A}$	_ _ _
	Total increase /	(decrease) in ordinary shares	during the month (i.e. Total of A	to E):	(1) Nil	
				,	(2) N/A	
	Total increase /	(decrease) in preference share	s during the month (i.e. Total of	f A to E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The shares of Madison Wine Holdings Limited were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 8 October 2015.
Submitted by:Ting Pang Wan Raymond
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.