

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016						
Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Madison Wine	· Holdings Limi	ited			
Date Submitted	02/02/2016					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>8057</u>	Description :	Ordinary S	Share			
	No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding mo	onth	1,000,000,000	0.01	10,000,000		
Increase/(decrease)		Nil	-	Nil		
Balance at close of the month		1,000,000,000	0.01	10,000,000		
(2) Stock code : N/A	Description :	N/A				
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the month		N/A	N/A	N/A		

2. Preference Shares			or Main Board and GE
Stock code : N/A Descri	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: N/A		
		Dog voluo	Authorized share

Stock code. N/A Descri	ipuon . <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nder Snare Opti	on Schemes of	ine issuer)		NT C	No. of new shares of		
option scheme					No. of new shares of issuer issued during	issuer which may be		
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month		
approval date		Movement d	uring the month		tnereto	as at close of the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lancad				
	Granteu	Exercised	Cancened	Lapsed				
1. Share Option								
Scheme								
(21/09/2015)								
Granted on								
17/12/2015								
Exercise Price:								
HK\$8.00								
per share								
ordinary shares	18,100,000	Nil	Nil	Nil	Nil	Nil		
(<i>Note 1</i>)								
(11010 1)								
2. N/A								
2.14/11								
shares								
(Note 1)								
3. N/A								
(/ /)								
shares								
(Note 1)								
,			Total A. (Or	dinary shares)	Nil			
			·	erence shares)	N/A			
			(1101	(Other class)	N/A			
Total funda mais - 1 1-		fuom avausi	.c	(Other class)	11/11			
	Total funds raised during the month from exercise of options (State currency) Nil							
options (State curren	icy)		INII					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	<u> </u>				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
5.11/11	_					
(/ /)						-
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/)				
		Total	R (Ordin	nary shares) N/A		
		10181		ence shares) N/A		-
			•	Other class) N/A		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. IV/A						
	<u></u> -					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/111111/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	Α	
				ence shares) $\frac{1\sqrt{1}}{N/A}$		-
				Other class) $\frac{\overline{N/A}}{N/A}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A N/A	
(Other class)	IN/A	
	I	

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which may be issued issued during pursuant thereto the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

					T OT TYME	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	Type of Issue						
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (/ /) (/ /)	<u>N/A</u>	N/A

				For Main Board and GEM listed issuers						
						No. of new shares of issuer issued during the month oursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month			
	Type of Issue									
			Class of shares issuable (Note 1)							
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)					
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A			
						IN/A	N/A			
			Class of shares issuable (Note 1)							
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)					
			EGM approval date: (dd/mm/yyyy)	(/ /)					
						N/A	N/A			
			Total E.	(Ordinary Preference (Othe		N/A				
	Total increase /	(decrease) in ordinary shares	during the month (i.e. Total of A	A to E):		(1) Nil				
		(1000000)				(2) N/A	fil //A			
	Total increase /	(decrease) in preference share	s during the month (i.e. Total o	of A to E):		N/A				

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by:	ing Pang Wan Raymond					
Title:	Director					
(Director, S	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.