

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Credit C	hina Holdings Limit	ed	
Date Submitted 04/02/20)16		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 8207 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.1	2,000,000,000
(2) Stock code : N/A Descrip	otion :	N/A	`
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/1/2016

2. Preference Shares			or Main Board and Or		
Stock code : N/A Descri	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descri	iption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*HKD*): 2,000,000,000

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
3,875,210,000	N/A	N/A	<u>N/A</u>
NIL	N/A	N/A	N/A
3,875,210,000	N/A	N/A	N/A
	(1) 3,875,210,000 NIL	3,875,210,000 N/A NIL N/A	(1) (2) shares 3,875,210,000 N/A N/A NIL N/A N/A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the
(dd/mm/yyyy) and -		Movement duri	ing the month		- thereto	month
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$1.814 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	186,200,000
(Note 1)						
2. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$2.13 per						
shares						
Ordinary shares	NIL	NIL	NIL	100,000	NIL	33,950,000
(Note 1)						
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$3.37 per						
shares						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	92,920,000
(Note 1)			·			
		To	otal A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (HK\$)	-			NIL		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
	-						-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	-						
(/ /)							-
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
4. N/A	(/ /)					
7.11/11	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /						
			Total B.		nary shares)	NIL	_
				•	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (See Remark (1)) NIL NIL NIL HK\$ 300,000,000 115,384,615 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$2.60 AGM approval date (if applicable) (dd/mm/yyyy)) (05/05/2014)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
-	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
1072	-	
(/ /) shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 111111 3333)			N/A	N/A

			For Mai	in Boar	rd and GEM li	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Oth		es) N/A	
To	otal increase / (decrease) in ordinary sł	nares during the month (i.e. Total of A t	to E):	(NIL
T	otal ingresse / (degreess) in professores	shares during the month (i.e. Total of A	Λ to Ε):	(N/A N/A
	_	es of shares during the month (i.e. Total		E).		N/A
10	tal increase / (decrease) in other class	28 of shares during the month (i.e. 10th	HOLATOL	-).		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark	s (if	anv):
	(.,,,,

(1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the
"Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the
Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible
Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal
amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of
HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15
June 2015, the Convertible Bonds were issued by the Company to the Subscriber.
Submitted by: Kwok Siu Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.