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CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

LISTING OF WARRANTS ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF BONUS ISSUE

Number of Warrants : 8,159,911,432
Subscription Price : HK\$0.0125, subject to adjustment
Stock Code of the Warrants : 8015

Reference is made to (i) the circular of China Trends Holdings Limited (the “**Company**”) dated 18 February 2016 in relation to, among other things, the proposed Bonus Shares Issue; the proposed Bonus Warrants Issue; the proposed increase in authorized share capital and change in board lot size (the “**Circular**”); and (ii) the announcement of the Company dated 7 March 2016 in relation to the poll results of the extraordinary general meeting of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

Application has been made by the Company to the Stock Exchange for the granting of the approval for the listing of and permission to deal in, the Bonus Warrants and the Bonus Warrant Shares that may fall to be issued upon exercise of the Subscription Rights attached to the Bonus Warrants as mentioned in the Circular.

Dealings in the Bonus Warrants on the GEM are expected to commence from 9:00 a.m. on Wednesday, 30 March 2016. The Bonus Warrants will be traded in board lots of 160,000 units each. The stock code of the Bonus Warrants is 8015.

Certificates for the Bonus Warrants have been posted by ordinary post on Tuesday, 29 March 2016 at the risk of the Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

Subject to the compliance with the stock admission requirements of HKSCC, the Bonus Warrants and the Bonus Warrant Shares which may fall to be issued upon the exercise of the Subscription Rights attached to the Bonus Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the GEM or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

A total of 8,159,911,432 Bonus Warrants are to be issued by the Company to the Shareholders pursuant to the Bonus Warrants Issue, represented by the Bonus Warrant certificates, conferring the Subscription Rights, being the rights in their registered form to the Bonus Warrant holders to subscribe in cash for 8,159,911,432 Shares at HK\$101,998,893 at the initial Subscription Price of HK\$0.0125 per Bonus Warrant Share (subject to adjustments), during the Subscription Period (i.e. the five-year period from the date of issue of the Warrants, 29 March 2016 to 28 March 2021, both days inclusive). Any Subscription Rights which have not been exercised upon the expiry of the Subscription Period will lapse and the Bonus Warrant certificate(s) shall cease to be valid for any purpose whatsoever.

Each Bonus Warrant certificate will contain a subscription form (the “**Subscription Form**”). In order to exercise the Subscription Rights, Bonus Warrant holder(s) must complete and sign the Subscription Form (which will be irrevocable) and deliver the Bonus Warrant certificate (and, if the Subscription Form is not the form endorsed on the Bonus Warrant certificate, the separate Subscription Form duly completed) to Union Registrars Limited, the Company’s branch share registrar in Hong Kong or such other person, firm or company as may be approved from time to time by the Directors together with a remittance of the relevant subscription monies (or in case of partial exercise, the relevant portion of the subscription monies) for the Bonus Warrant Shares in respect of which the Subscription Rights are being exercised. The current address of Union Registrars Limited is at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, and will move to Suites 3301–04, 33/F. Two Chinachem Exchange Square 338 King’s Road North Point Hong Kong with effect from 5 April 2016.

Copies of the Circular, for information purpose only, are available to the public for inspection at the principal place of business of the Company in Hong Kong at 26/F, No. 9 Des Voeux Road West Sheung Wan Hong Kong during normal business hours for a period of 14 days from the date of this announcement.

By Order of the Board
China Trends Holdings Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 29 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xiang Xin (Co-Chairman), Ms. Zhong Keying and Mr. Chan Cheong Yee; the non-executive directors of the Company are Mr. Sun Kuan Chi, Mr. Xin Luo Lin, Ms. Chen Jiajing (Co-Chairman), Ms. Jian Linlin and Mr. Wang Wei; the independent non-executive directors of the Company are Mr. Zhang Zhan Liang, Ms. An Jing, Mr. Chen Yicheng and Mr. Kwai Sze Kit. Ms. Kung Ching is an alternate director to Mr. Xiang Xin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.