

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CREDIT CHINA HOLDINGS LIMITED
中國信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Credit China Holdings Limited (the “**Company**”) dated 1 November 2015, 26 November 2015, 24 February 2016 and 15 March 2016 in relation to the proposed acquisition of a 35% equity interest in Genesis Business Holdings Limited (the “**Announcements**”). Unless otherwise stated, terms and expressions defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the announcement dated 15 March 2016, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice of EGM was intended to be despatched to Shareholders on or before 5 April 2016.

Additional time is required to prepare and finalise certain information to be included in the Circular, so that the despatch date of the Circular is expected to be postponed to a date falling on or before 26 April 2016.

Shareholders of and potential investors in the Company are advised to exercise caution when dealing in shares of the Company.

By order of the Board
Credit China Holdings Limited
Phang Yew Kiat
*Vice-Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 5 April 2016

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)

Mr. Chng Swee Ho

Mr. Sheng Jia

Non-executive Directors:

Mr. Li Mingshan (*Chairman*)

Mr. Li Gang

Mr. Wong Sai Hung

Mr. Zhang Zhenxin

Ms. Zhou Youmeng

Independent Non-executive Directors:

Mr. Ge Ming

Dr. Ou Minggang

Mr. Wang Wei

Dr. Yin Zhongli

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).