

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2016				
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Credit Ch	ina Holdings Limit	ed	
Date Submitted	06/04/201	16		
I. Movements in Authorised Sh	nare Canita	.1		
1. Wovements in Authorised St	таге Сарта	u		
1. Ordinary Shares				
(1) Stock code : <u>8207</u>	Descript	ion: Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding r	month _	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the month	-	20,000,000,000	0.1	2,000,000,000
(2) Stock code : N/A	Descript	ion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

Stock code: N/A Descri	iption:	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares  Stock code: N/A Descri	iption :	N/A		
Stock code : N/A Descri	iption :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital	
	No. of other	Par value (State	Authorised share	
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,875,335,000	N/A	N/A	N/A
Increase/ (decrease) during the month	125,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,875,460,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -			_		•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$1.814 per						
share						
Ordinary shares	NIL	125,000	NIL	NIL	125,000	185,950,000
(Note 1)				·		
2. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$2.13 per						
shares						
Ordinary shares	NIL	NIL	NIL	300,000	NIL	33,650,000
<del></del>	NIL	NIL	NIL	300,000	NIL	33,030,000
(Note 1)						
2 91						
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$3.37 per						
shares						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	92,920,000
(Note 1)						
		To	tal A. (Ordin	nary shares)	125,000	
				ence shares)	N/A	
(Other class)					N/A	
Total funds raised dur	ing the month	from exercise of	·	,		
options (HK\$) 226,750						
-r (/			-			

I. N/A    I. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 2. N/A  (		varue	preceding	monui	ПОПП	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 2. N/A  (								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyy) 2. N/A  (		·						<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  (								
Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  (								
(dd/mm/yyyy) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) NIL								
2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A   ( /		( 1	/					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL		( / /	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL	211/11							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) NIL	,							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  (	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  (								
(if applicable) (id/mm/yyyy)  3. N/A  (								
3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL	(if applicable)	( 1	/					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) NIL		( / /	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL		- -						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL		<u> </u>						<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL	· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   (	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   (								
(dd/mm/yyyy) ( / / )  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) NIL								
4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) NIL		( /	/					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL		( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL		• •						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL		<del></del>						<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) NIL	,							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) NIL	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) NIL								
(dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) NIL	EGM approval date							
Total B. (Ordinary shares) NIL		( )	/					
	(uu/iiiii/yyyy)	( / /	)					
(Preference shares) N/A				Total B.				-
(Other class) N/A								-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (See Remark (1)) NIL NIL 300,000,000 NIL HK\$ 115,384,615 Stock code (if listed) N/AClass of shares Ordinary issuable (Note 1) Subscription price HK\$2.60 AGM approval date (if applicable) (dd/mm/yyyy)) (05/05/2014)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) (Preference shares) N/A

N/A

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if a	Il particulars including EGM approval date (dd/mm/yyyy), ipplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	shares (Note 1)		-
2	NT/A		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		
	(**************************************		

	Type of Issue					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	ype of issue					thereto	thereto as at close of the month
1. 1							
1. 1			Class of shares issuable (Note 1)				
	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2. (	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Classifications in the				
			Class of shares issuable ( <i>Note 1</i> )				
3. 1	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4. ]	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 3333/			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

	Type of Issue				iss d	o. of new shares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		-		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	) _	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	NIL N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	125,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
(1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the
"Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the
Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible
Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal
amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of
HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15
June 2015, the Convertible Bonds were issued by the Company to the Subscriber.
Submitted by: Kwok Siu Man
Title: Company Secretary  (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.